**ASX ATTESTATION FOR MINIMUM SPREAD REQUIREMENT**

***Purpose***

*The purpose of this attestation is to ensure that an entity applying for an ASX Listing complies with its obligations under Listing Rule 1.1 Condition 8, having regard to Guidance Note 1.*

*This attestation must be completed by a lawyer with a current Australian practising certificate who is a principal of the law firm acting for the entity applying for an ASX Listing. The attestation must be given on the firm’s letterhead in the terms set out under the ‘Attestation’ section below.*

*The attestation must be submitted with the entity’s listing application.*

***Listing Rule 1.1 Condition 8 and Guidance Note 1 section 3.9***

*An entity seeking admission in the ASX Listing category must meet ASX’s minimum spread requirement. This serves to demonstrate that there is sufficient investor interest in the entity to justify its listing and to underpin some level of liquidity at the time the entity is initially listed.*

*To meet the minimum spread requirement, an entity must have at least 300 non-affiliated security holders, each of whom holds a parcel of the entity’s main class of securities that are not “restricted securities” and that are not subject to voluntary escrow, with a value of at least $2,000.*

***Attestation***

*I, [insert name], act for [insert name of entity] (the ‘entity’).*

*I confirm that I have:*

* *read and understood Listing Rule 1.1 Condition 8 and Guidance Note 1 (in particular section 3.9 and footnotes);*
* *reviewed the information provided in support of the minimum spread requirement; and*
* *taken reasonable steps to confirm that the security holders presented are able to be counted for spread in accordance with ASX’s Listing Rules and guidance.*

*Based on the above and having made reasonable enquiries, I confirm that, to the best of my knowledge, the entity has [insert number] non-affiliated security holders, each of whom holds a parcel of the entity’s main class of securities with a value of at least $2,000. These securities are not restricted or subject to voluntary escrow.*