## Work sheet to calculate placement capacity under Listing Rule 7.1

## Guidance Note 21 Annexure B

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| ***Step 1: calculate “A” in rule 7.1*** |
| Date of issue or agreement to issue securities |  |
| The “relevant period” as defined in rule 7.1Note: if the entity has been admitted to the official list for 12 months or more, this will be the 12 month period immediately preceding the date of the issue or agreement referred to in the previous cell; if the entity has been admitted to the official list for less than 12 months, this will be the period from the date the entity was admitted to the official list to the date immediately preceding the date of the issue or agreement). |  |
| ***A1:*** total number of **fully paid ordinary securities** on issue at the commencement of the relevant period |  |
| ***A2:*** number of **fully paid ordinary securities** issued in the relevant period under an exception in rule 7.2 other than exception 9, 16 or 17 |  |
| ***A3:*** number of **fully paid ordinary securities** issued in the relevant period on the conversion of convertible securities within rule 7.2 exception 9 where: (a) the convertible securities were issued or agreed to be issued before the commencement of the relevant period; or (b) the issue of, or agreement to issue, the convertible securities was approved or taken to be approved under rule 7.1 or 7.4 |  |
| ***A4:*** number of **fully paid ordinary securities** issued in the relevant period under an agreement to issue securities within rule 7.2 exception 16 where: (a) the agreement was entered into before the commencement of the relevant period; or (b) the agreement or issue was approved or taken to be approved under rule 7.1 or 7.4 |  |
| ***A5:*** number of any other **fully paid ordinary securities** issued in the relevant period with approval under rule 7.1 or 7.4Note: This may include fully paid ordinary securities issued in the relevant period under an agreement to issue securities within rule 7.2 exception 17 where the issue is subsequently approved under rule 7.1. |  |
| ***A6:*** number of partly paid ordinary securities that **became fully paid** **ordinary securities** in the relevant period |  |
| ***A7:*** number of **fully paid ordinary securities** cancelled in the relevant period |  |
| **“A” = A1 + A2 + A3 + A4 + A5 +A6 – A7** |  |
| ***Step 2: calculate the aggregate rule 7.1 placement capacity available*** |
| **Rule 7.1 capacity = A x 15%** |  |
| ***Step 3: calculate “C” in rule 7.1 (placement capacity already used)*** |
| ***C1:*** total number of **equity securities** issued or agreed to be issued in the relevant period |  |
| ***C2:*** number of **equity securities** issued or agreed to be issued in the relevant period with security holder approval under rule 7.1 or 7.4 |  |
| ***C3:*** number of **equity securities** issued or agreed to be issued in the relevant period under rule 7.1A.2 |  |
| ***C4:*** number of **equity securities** issued or agreed to be issued in the relevant period under an exception in rule 7.2 |  |
| **“C” = C1 – C2 – C3 – C4** |  |
| ***Step 4: calculate remaining rule 7.1 placement capacity*** |
| ***Remaining capacity* = Rule 7.1 capacity – C** |  |