



MARKET ANNOUNCEMENT

3 July 2008

ASX Monthly Activity Report - June 2008 (Including FY08 data snapshot)

June 2008 activity levels in Australian Securities Exchange (ASX) cash markets increased on May 2008, although traded value was down on June 2007 despite overall traded volume increasing. Derivatives markets activity was lower compared to the previous corresponding period (pcp). Total FY08 activity levels in both cash and derivatives markets were up on FY07 with the exception of equity derivative volumes which were flat.

Throughout the month ASX systems – including trading, clearing and settlement, and company announcements – operated normally.

Cash markets (including equities, interest rates and warrants trades):

- Total cash markets trades for June 2008 were a record 9.5 million, up 64% on the pcp. Average daily trades of 474,915 were also 64% up on pcp. Total cash market trades in FY08 were a record 91.3 million, 87% higher than FY07.
- Total cash market traded value was \$133.9 billion in June 2008, down 7% on pcp, with a daily average value of \$6.7 billion, also down 7% on pcp but up 13% on May 2008. Total cash market traded value in FY08 was a record \$1,615.8 billion, 22% up on FY07.
- In June 2008 the average value per trade was \$14,098, in line with the May 2008 value of \$14,150 (\$24,856 pcp), and the percentage of value crossed was 29% (32% pcp).

Derivatives markets:

- Equity derivatives volume (excluding SPI 200) for June 2008 was 1.7 million contracts, down 29% on pcp, with a daily average of 86,650 contracts, also down 29% on pcp. FY08 volumes of 23.2 million are consistent with FY07.
- Total futures and options on futures contracts volume (excluding equity derivatives and CFDs) for June 2008 was 8.2 million, down 22% on the pcp, with a notional value of \$3.1 trillion. Average daily contracts volume during June 2008 of 391,957 was also down 22% on the pcp. Total contracts traded in FY08 were a record 89.1 million, up 3% on FY07.
- A total of 7,469 ASX CFD trades were transacted in June 2008 comprising a volume of 5.9 million contracts. The total notional value of all CFD trades for June was \$170.1 million, and the value of CFD open interest at the end of June was \$67.4 million. A total of 50,772 ASX CFD trades were transacted since their commencement in November 2007, comprising a total volume of 56.4 million contracts.

Listings and capital raisings:

- In June 2008 there were 14 entities admitted for listing, compared to 38 in the pcp. In FY08, 236 new entities listed, compared to 284 in FY07. Total listed entities at 30 June 2008 were 2,226¹ up 7% on the 2,090 as at 30 June 2007.
- Total capital raised in June 2008 amounted to \$5.2 billion, down 35% on the pcp. Capital raisings in FY08 comprise initial raisings of \$11.2 billion, down 43% on FY07, and secondary raisings of \$50.6 billion, down 13% on FY07.

Supervisory monitoring and enforcement activity:

- In June 2008, there were:
 - 9,317 company announcements processed, consistent with pcp;
 - 34 price queries issued to listed entities, down 36% on pcp; and
 - 104 trading halts granted, up 3% on pcp.
- During the quarter ending 30 June 2008, the ASX Disciplinary Tribunal and Appeal Tribunal finalised seven matters, imposing \$200,000 (plus GST) in fines and one censure against seven participants.
- During the quarter ending 30 June 2008, ASX referred the following to ASIC:
 - 7 suspected contraventions for insider trading;
 - 5 suspected contraventions of continuous disclosure; and
 - 4 suspected contraventions for market manipulation.

Further details for FY08 will be presented as part of ASX's Full-Year Results announcement on 14 August 2008.

A detailed activity statement for ASX group markets for June 2008 is attached.

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¹ Entities include companies and trusts with quoted equities (including individual entities that trade as stapled securities) and also other entities with debt securities only.

	Jun 2008	Jun 2007	June 2008 Financial YTD	June 2007 Financial YTD
Cash Markets				
Total Trading Days	20	20	253	252
Cash Market Volume				
Total Trades	9,498,308	5,787,987	91,329,958	48,937,791
Increase on PCP	64%		87%	
Average Daily Trades	474,915	289,399	360,988	194,198
Increase on PCP	64%		86%	
Cash Market Value (including Value of Crossed Trades)				
Total Value (\$billion)	133.909	143.867	1,615.846	1,323.777
Increase on PCP	(7%)		22%	
Average Daily Value (\$billion)	6.695	7.193	6.387	5.253
Increase on PCP	(7%)		22%	
Cash Market Behaviour Statistics				
Percentage of Turnover Crosses (%)	29%	32%	27%	32%
Off-Market Crossings Represent 13% and On-Market 14% of Turnover				
Non Billable Value (Above Cap) (\$billion)				
Non Billable Value (Above Cap) (\$billion)	4.789	N/A	56.282	N/A
Total Billable Value (\$billion)	129.120	N/A	1,559.564	N/A
Billable Value - Off-Market Crossings (%)	14%	N/A	11%	N/A
Billable Value - On-Market Crossings (%)	13%	N/A	14%	N/A
Note - Cash Market includes Equity, Warrant and Interest Rate Market Transactions				
Derivatives Markets				
Equity Derivatives Total Trading Days	20	20	253	252
Equity Derivatives Volume (excluding SPI 200)				
Total Contracts	1,733,000	2,444,484	23,229,316	23,260,039
Increase on PCP	(29%)		0%	
Average Daily Contracts	86,650	122,224	91,815	92,302
Increase on PCP	(29%)		(1%)	
Futures & Options Total Trading Days				
	21	21	256	255
CFD Market (commenced 5 Nov 2007)				
Total Trades	7,469	N/A	50,772	N/A
Notional Value Traded (\$million)	170.1	N/A	1,561.2	N/A
Total Open Interest Value as at 30 June (\$million)	67.4	N/A	67.4	N/A
Total Contracts	5,857,511	N/A	56,442,484	N/A
Futures Volume (including SPI 200)				
Total Contracts	8,025,412	10,227,176	86,531,541	82,817,093
Increase on PCP	(22%)		4%	
Average Daily Contracts	382,162	487,008	338,014	324,773
Increase on PCP	(22%)		4%	
Options on Futures Volume				
Total Contracts	205,688	326,129	2,578,044	3,925,790
Increase/(Decrease) on PCP	(37%)		(34%)	
Average Daily Contracts	9,795	15,530	10,070	15,395
Increase/(Decrease) on PCP	(37%)		(35%)	
Total Future & Options (Derivatives) Volume				
Total Contracts	8,231,100	10,553,305	89,109,585	86,742,883
Increase on PCP	(22%)		3%	
Average Daily Contracts	391,957	502,538	348,084	340,168
Increase on PCP	(22%)		2%	
Listings and Capital Raisings				
New Listed Entities Admitted	14	38	236	284
Increase on PCP	(63%)		(17%)	
Total Listed Entities (at End of Month)	2,226	2,090		
Increase on PCP	7%			
Initial Capital Raised (\$million)	239	1,787	11,206	19,694
Secondary Capital Raised (\$million)	4,967	6,251	50,642	58,211
Total Capital Raised (\$million)	5,206	8,038	61,848	77,905
Margin Balances - at End of Month				
Cash Margins Held (\$billion)	2.8	5.6		
Cash Equivalents Held (\$billion)	0.8	0.6		
Collateral Cash Cover Held (Equities and Guarantees)	2.6	2.3		