



MARKET ANNOUNCEMENT

5 August 2009

ASX Group Monthly Activity Report – July 2009

This is a shortened version of ASX's normal monthly Activity Report. Full-year results for FY09, including the 2009 Annual Report, and commentary on the early weeks of FY10 will be released on 20 August 2009.

Overall capital raising was very strong in July with a record level of secondary capital raised.

Cash market daily average value traded in July was up 11% on the previous six months' average.

Listings and capital raisings

- In July 2009 there were 2 new listings, compared to 13 in the previous corresponding period (pcp).
- Total capital raised in July 2009 amounted to \$15.1 billion, up 149% on the pcp. There was \$119.9 million of new capital raised and \$15.0 billion in secondary raisings.

Trading – Cash markets (including equities, interest rates and warrants trades)

The All Ordinaries Index closed at 4,249.5 on 31 July 2009, a rise of 7.6% over the course of the month.

- Total cash market trades for July 2009 were 10.0 million, down 2% on the pcp.
- Average daily trades for July 2009 of 434,084 were 2% lower than the pcp.
- Total cash market traded value was \$102.2 billion in July 2009, with a daily average value of \$4.4 billion, both down 19% on the pcp.
- In July 2009 the average value per trade was \$10,236, down 17% on the pcp of \$12,388, and the percentage of traded value crossed was 28% (25% pcp).

Trading - Derivatives markets

- Equity derivatives volume (excluding ASX SPI 200) for July 2009 was 1.5 million contracts, down 12% on the pcp, with a daily average of 64,153 contracts, down 12% on pcp.
- Total futures and options on futures contracts volume (excluding equity derivatives and CFDs) for July 2009 was 5.2 million, down 9% on the pcp, with a notional value of \$2.21 trillion. Average daily contracts volume during July of 225,621 was down 9% on the pcp.
- A total of 8,515 ASX CFD trades were transacted in July 2009 comprising a volume of 12.5 million contracts. The total notional value of all CFD trades for July was \$266.8 million and the value of CFD open interest at the end of July was \$84.6 million.

Supervisory monitoring and enforcement activity

- In July 2009, there were:
 - 9,723 company announcements processed, down 11% on pcp;
 - 60 price queries issued to listed entities, in line with the previous month; and
 - 116 trading halts granted, up 61% on pcp.

A detailed activity statement for ASX group markets for July 2009 is attached.

ASX's full-year results for FY09, including the 2009 Annual Report, will be released on 20 August 2009.

For further information:

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	Jul 2009	Jul 2008
Cash Markets		
Total Trading Days	23	23
Cash Market Volume		
Total Trades	9,983,941	10,234,692
Change on PCP	(2%)	
Average Daily Trades	434,084	444,987
Change on PCP	(2%)	
Cash Market Value (including Value of Crossed Trades)		
Total Value (\$billion)	102.199	126.788
Change on PCP	(19%)	
Average Daily Value (\$billion)	4.443	5.513
Change on PCP	(19%)	
Cash Market Behaviour Statistics		
Percentage of Turnover Crosses (%)	28%	25%
Off-Market Crossings Represent 15% and On-Market 13% of Turnover		
Non Billable Value (Above Cap) (\$billion)	2.688	2.855
Total Billable Value (\$billion)	99.511	123.933
Note: Cash Market includes Equity, Warrant and Interest Rate Market Transactions		
Derivatives Markets		
Equity Derivatives Total Trading Days	23	23
Equity Derivatives Volume (excluding SPI 200)		
Total Contracts	1,475,524	1,672,095
Change on PCP	(12%)	
Average Daily Contracts	64,153	72,700
Change on PCP	(12%)	
Futures & Options Total Trading Days		
	23	23
Futures Volume (including SPI 200)		
Total Contracts	4,935,030	5,477,353
Change on PCP	(10%)	
Average Daily Contracts	214,567	238,146
Change on PCP	(10%)	
Options on Futures Volume		
Total Contracts	254,256	220,367
Change on PCP	15%	
Average Daily Contracts	11,055	9,581
Change on PCP	15%	
Total Futures & Options (Derivatives) Volume		
Total Contracts	5,189,286	5,697,720
Change on PCP	(9%)	
Average Daily Contracts	225,621	247,727
Change on PCP	(9%)	
CFD Market		
Total Trades	8,515	8,617
Notional Value Traded (\$million)	266.8	179.3
Total Open Interest Value as at 31 July (\$million)	84.6	79.3
Total Contracts	12,474,580	6,880,385
Listings and Capital Raisings		
New Listed Entities Admitted	2	13
Change on PCP	(85%)	
Total Listed Entities (at End of Month)	2,191	2,236
Change on PCP	(2%)	
Initial Capital Raised (\$million)	120	1,052
Secondary Capital Raised (\$million)	14,957	5,003
Total Capital Raised (\$million)	15,077	6,055
Other Capital Raised including Scrip for Scrip (\$million)	325	6,628
Margin Balances - at End of Month		
Cash Margins Held on Balance Sheet (\$billion)	3.2	3.2
Cash Equivalents Held on Balance Sheet (\$billion)	0.1	0.0
Collateral Cash Cover Held (Equities and Guarantees) (\$billion)	3.9	3.3