



ASX Limited
ABN 98 008 624 691

Exchange Centre
20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square NSW 1215

Telephone +61 2 9227 0000
www.asx.com.au

11 June 2013

Australian Securities and Investments Commission
Mr Oliver Harvey
Senior Executive Leader, Financial Market Infrastructure
Level 5, 100 Market Street
SYDNEY NSW 2000

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Cleansing Notice

ASX Limited Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by ASX Limited (ABN 98 008 624 691) (ASX code: ASX) (**ASX Limited**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by the Australian Securities and Investments Commission (**ASIC**).

ASX Limited announced on 11 June 2013 a proposed capital raising of approximately A\$553 million by way of a fully underwritten pro-rata accelerated renounceable rights issue with retail trading (**Rights Issue**). Under the Rights Issue, shareholders with a registered address in Australia, New Zealand and certain other jurisdictions are invited to subscribe for 2 fully paid ASX Limited ordinary shares (**Shares**) for every 19 Shares held as at 7.00pm (AEST time) on 14 June 2013.

ASX Limited advises that:

- (a) the Shares to be issued pursuant to the Rights Issue will be offered for issue without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708AA(2)(f) of the Act as modified by ASIC;
- (c) as a disclosing entity, ASX Limited is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, ASX Limited has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to ASX Limited; and
 - (2) section 674 of the Act;
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act as notionally modified by ASIC that is required to be set out in this notice; and

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- (f) the potential effect the Rights Issue will have on the control of ASX Limited, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. However, given the structure of the Rights Issue as a pro-rata issue and the current level of holdings of substantial holders (based on substantial holding notices that have been given to ASIC acting in place of the Australian Securities Exchange in its role as operator of a securities exchange (**Market Operator**) and lodged with the Market Operator on or prior to the date of this notice), the Rights Issue is not expected to have any material effect or consequence on the control of ASX Limited.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Amanda Harkness', written in a cursive style.

Amanda J Harkness
Group General Counsel & Company Secretary