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10 July 2013

Australian Securities and Investments Commission
Mr Oliver Harvey
Senior Executive Leader, Financial Market Infrastructure
Level 5, 100 Market Street
SYDNEY NSW 2000

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

ASX successfully completes Retail Entitlement Offer

Attached is a copy of ASX's announcement: "ASX successfully completes Retail Entitlement Offer".

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Group General Counsel & Company Secretary

For further inquiries, contact:

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ASX SUCCESSFULLY COMPLETES RETAIL ENTITLEMENT OFFER

Sydney, 10 July 2013 - ASX Limited (ASX) today announced the completion of the retail component of its fully underwritten 2 for 19 pro rata accelerated renounceable entitlement offer (with retail entitlements trading) of new ASX ordinary shares (New Shares), raising gross proceeds of approximately \$214 million.

On Tuesday, 11 June 2013, ASX announced a renounceable entitlement offer of New Shares at an offer price of \$30.00 per New Share to raise approximately \$553 million (Entitlement Offer). The institutional component of the Entitlement Offer was successfully completed on Friday, 14 June 2013, raising gross proceeds of approximately \$268 million.

The retail component of the Entitlement Offer (Retail Entitlement Offer) closed on Friday, 5 July 2013.

Summary of the Retail Entitlement Offer

- Approximately \$214 million was raised under the Retail Entitlement Offer
- Eligible retail shareholders and purchasers of entitlements subscribed for approximately 7.1 million New Shares
- Approximately 75% take-up by eligible retail shareholders and purchasers of entitlements

Approximately 2.4 million entitlements representing entitlements not taken up by eligible retail shareholders as well as entitlements that ineligible retail shareholders were not eligible to take up, will now be offered for sale for the benefit of those shareholders under a retail shortfall bookbuild (Retail Bookbuild).

The Retail Bookbuild will commence after the market closes on Wednesday, 10 July 2013.

The settlement date for New Shares under the Retail Entitlement Offer and the Retail Bookbuild is Monday, 15 July 2013. New Shares are expected to be allotted on Tuesday, 16 July 2013 and commence trading on market on Wednesday, 17 July 2013.

Shareholder Enquiries

Retail shareholders who have questions relating to the Retail Entitlement Offer should call the ASX Offer Information line on 1300 724 911 (within Australia) or +61 1300 724 911 (outside Australia) from 8.30am to 5.30pm (Sydney time) Monday to Friday or go to our website www.asxgroup.com.au.

For further information, please contact:

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ASX Limited (ASX: ASX) is a multi-asset class, vertically integrated exchange group, and one of the world's top-10 listed exchange groups measured by market capitalisation.

ASX's activities span primary and secondary market services, central counterparty risk transfer, and securities settlement for both the equities and fixed income markets. It functions as a market operator, clearing house and payments system facilitator. It monitors and enforces compliance with its operating rules, promotes standards of corporate governance among Australia's listed companies and helps to educate retail investors.

ASX's diverse domestic and international customer base includes issuers of securities and financial products, investment and trading banks, fund managers, hedge funds, commodity trading advisers, brokers and proprietary traders, market data vendors and retail investors.

For more information, please visit www.asx.com.au