



26 October 2023

Australian Securities and Investments Commission
Mr Benjamin Cohn-Urbach
Senior Executive Leader, Market Infrastructure
Level 5, 100 Market Street
SYDNEY NSW 2000

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

APPENDIX 3Y – CHANGE OF DIRECTOR’S INTEREST NOTICE – HELEN LOFTHOUSE

Attached is an Appendix 3Y Change of Director’s Interest Notice for Helen Lofthouse.

Release of market announcement authorised by:

Johanna O’Rourke

Group General Counsel and Company Secretary

20 Bridge Street
Sydney NSW 2000

PO Box H224
Australia Square NSW 1215

Customer service 13 12 79
asx.com.au

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|----------------|
| Name of entity | ASX Limited |
| ABN | 98 008 624 691 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------|
| Name of Director | Helen Lofthouse |
| Date of last notice | 12 September 2023 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect | Direct |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | N/A |
| Date of change | 19 October 2023 |
| No. of securities held prior to change | <p>Direct interests in securities</p> <ul style="list-style-type: none"> • 26,144 fully paid ordinary shares • 13,821 Performance Rights awarded in 2022 under the ASX LTVR Plan <p>Indirect interests in securities</p> <ul style="list-style-type: none"> • 23,276 fully paid ordinary shares awarded under the ASX STVR Deferred Equity Plan as set out below. The shares are subject to the restrictions in accordance with the plan rules and the terms of the invitation offer for the awards. The scheduled time for vesting is the day after ASX releases its results for the financial year ending 30 June in the vesting year. |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | Year scheduled for vesting | | | | | TOTAL |
|--|----------------------------|-------|-------|-------|-------|---------------|
| | Date of award | 2024 | 2025 | 2026 | 2027 | |
| | 4/09/2020 | 2,744 | | | | 2,744 |
| | 3/09/2021 | | 2,884 | | | 2,884 |
| | 7/09/2022 | 3,607 | | 3,607 | | 7,214 |
| | 6/09/2023 | | 5,217 | | 5,217 | 10,434 |
| | | | | | | 23,276 |

17 fully paid ordinary shares awarded in 2023 under the ASX Employee Share Gift Plan. The shares remain subject to restrictions in accordance with the plan rules and the terms of the invitation offer for the award. The shares are subject to a three year holding lock scheduled to be lifted on 6 September 2026.

| | |
|---|--|
| Class | Performance Rights. |
| Number acquired/transferred | 35,016 |
| Number disposed/transferred | Nil |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | The number of performance rights was calculated by dividing \$2,000,000 by the volume weighted average market price of ASX Limited shares over the 10 business days preceding 19 October 2023 (being \$57.1173) |
| No. of securities held after change | <p>Direct interests in securities</p> <ul style="list-style-type: none"> • 26,144 fully paid ordinary shares • 48,837 Performance Rights awarded under the ASX LTVR Plan, comprising <ul style="list-style-type: none"> ○ 35,016 rights awarded in 2023 ○ 13,821 rights awarded in 2022 <p>Performance rights are subject to service and performance conditions.</p> <p>Indirect interests in securities</p> <ul style="list-style-type: none"> • 23,276 fully paid ordinary shares awarded under the ASX STVR Deferred Equity Plan as set out below. The shares are subject to the restrictions in accordance with the plan rules and the terms of the invitation offer for the awards. The scheduled time for vesting is the day after ASX releases its results for the financial year ending 30 June in the vesting year. |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | Year scheduled for vesting | | | | TOTAL |
|---|--|-------|-------|-------|---------------|
| | Date of award | 2024 | 2025 | 2026 | |
| | 4/09/2020 | 2,744 | | | 2,744 |
| | 3/09/2021 | | 2,884 | | 2,884 |
| | 7/09/2022 | 3,607 | | 3,607 | 7,214 |
| | 6/09/2023 | | 5,217 | | 5,217 |
| | | | | | 23,276 |
| | 17 fully paid ordinary shares awarded in 2023 under the ASX Employee Share Gift Plan. The shares remain subject to restrictions in accordance with the plan rules and the terms of the invitation offer for the award. The shares are subject to a three year holding lock scheduled to be lifted on 6 September 2026. | | | | |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Award of performance rights pursuant to ASX's LTVR Plan, as approved by shareholders at the 2023 Annual General Meeting on 19 October 2023. | | | | |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – +Closed period

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|---|----------------|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | Not applicable |
| If prior written clearance was provided, on what date was this provided? | Not applicable |

+ See chapter 19 for defined terms.