

## Appendix 2A

### Application for quotation of securities

Name of entity

{Pre-populated by ASX}

ABN/ARBN

{Pre-populated by ASX}

Date of this form

{DATE FIELD}

We (the entity named above) apply for \*quotation of the following \*securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules:<sup>1</sup>

**Securities to be quoted**

ASX code	Number <sup>2</sup>	*Security description	Issue price/consideration <sup>3</sup>
			{CURRENCY} {AMOUNT}

**Issued capital following quotation**

Following the \*quotation of the \*securities above, our issued capital will comprise:

	ASX code	Number <sup>4</sup>	*Security description
Total number of each *class of *securities <b>quoted on ASX</b> following the *quotation of the *securities mentioned above <sup>5</sup>			

	Number <sup>6</sup>	*Security description
Total number of each *class of *securities issued but <b>not quoted on ASX</b> (do not include the *securities to be quoted mentioned above) <sup>7</sup>		

Notes:

- Appendix 2A of the Listing Rules includes a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act. If the securities to be quoted have been issued by way of a pro rata offer, to give this warranty, you will generally need to have lodged a cleansing notice with ASX under section 708AA(2)(f) or 1012DAA(2)(f) of the Corporations Act within 24 hours before the securities are offered (see ASIC Regulatory Guide 189 *Disclosure relief for rights issues*). If in doubt, please consult your legal adviser.
- Restricted securities should only be included in this number if the escrow period for the securities has expired or is about to expire and you are applying to have them quoted.
- If the issue price is not Australian dollars, please specify the currency. If the securities were issued for a non-cash consideration, please specify the value of that consideration in Australian dollars.
- Again, restricted securities should only be included in this number if you are applying to have them quoted because the escrow period for the securities has expired or is about to expire.
- If you have quoted CHESS Depository Interests (CDIs) issued over your securities, include them in this section of the form.
- Include in this number any restricted securities that are not presently quoted on ASX and that you are not applying to have quoted on ASX.
- If you have quoted CDIs issued over your securities, include in this section of the form all of the underlying securities that DO NOT have CDIs issued over them (and therefore are not quoted on ASX).
- The figures provided in the tables above for the total number of securities quoted on ASX and the total number of securities issued but not quoted on ASX are used to calculate the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the relevant table each class of securities issued by the entity. **{Notes are non-printing}**

We provide the following information in relation to the \*securities to be quoted:

You must complete all sections below. If a section does not apply, enter "N/A". (Non-printing paragraph)

1.	This form is being given:	{DROP DOWN SELECTION} 1. To apply for quotation of *securities for the first time 2. To update or correct information about the *securities to be quoted included in a previous Appendix 1A, 1B or 1C 3. To update or correct information about the *securities to be quoted included in a previous Appendix 2A 4. To cancel an application for quotation in a previous Appendix 2A
2.	Date of Appendix 1A, 1B or 1C: {Row only visible if 1 = "2"}	{DATE FIELD}
3.	Please explain briefly how the information included in the previous Appendix 1A, 1B or 1C has changed {Row only visible if 1 = "2"}	
4.	Date of Appendix 2A: {Row only visible if 1 = "3" or "4"}	{DATE FIELD}
5.	Please explain briefly how the information included in the previous Appendix 2A has changed {Row only visible if 1 = "3"}	
6.	Please explain briefly why the application for quotation in the previous Appendix 2A is being cancelled {Row only visible if 1 = "4"}	
7.	The *securities are: {Row only visible if 1 = "1"}	{DROP DOWN SELECTION} 1. Additional securities in a class that is already quoted on ASX 2. New securities in a class that is not yet quoted on ASX
8.	Have the *securities been issued yet? {Row visible in all cases}	Yes/No
9.	What was their date of issue? {Row only visible if 8 = "Yes"}	{DATE FIELD}
10.	What is their proposed date of issue? Note: under listing rule 3.10.5, you will need to provide to ASX a list of the top 20 holders of, and a distribution schedule for, the securities when they are issued. (Note only visible if 7 = "2") {Row only visible if 8 = "No"}	{DATE FIELD}
11.	Are the *securities being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B {Row only visible if 1 = "1"}	Yes/No
12.	Date of Appendix 3B: {Row only visible if 1 = "1" and 11 = "Yes"}	{DATE FIELD}

**Commented [KL1]:** Note: questions 12 and 13 only get asked if the entity has previously filed an Appendix 3B for the issue.

13.	<p>Are there any further issues of *securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?</p> <p>Note: this may be the case, for example, if the Appendix 3B related to an accelerated pro rata offer with an institutional component being quoted on one date and a retail component being quoted on a later date. {Row only visible if 1 = "1" and 11 = "Yes"}</p>	Yes/No																		
14.	<p>Are these *securities being offered under a *disclosure document or *PDS? {Row only visible if 1 = "1" and 11 = "No"}</p>	Yes/No																		
15.	<p>Date of *disclosure document or *PDS? Note: under the Corporations Act, the entity must apply for quotation of the securities within 7 days of the date of the disclosure document or PDS {Row only visible if 1 = "1" and 11 = "No" and 14 = "Yes"}</p>	{DATE FIELD}																		
16.	<p>Will these *securities rank equally in all respects from their *issue date with the existing issued *securities in that *class? {Row only visible if 1 = "1" and 7 = "1" and 11 = "No"}</p>	Yes/No																		
17.	<p>Please state the date or end of period from which the *securities will rank equally {Row only visible if 1 = "1" and 7 = "2" and 11 = "No" and 16 = "No"}</p>																			
18.	<p>Please state the extent to which the *securities will participate in the next dividend, distribution or interest payment {Row only visible if 1 = "1" and 7 = "2" and 11 = "No" and 16 = "No"}</p>																			
19.	<p>What are the principal terms of the *securities? Note: You may cross refer to the covering announcement or to a separate annexure summarising these terms {Row only visible if 1 = "1" and 7 = "2" and 11 = "No"}</p>																			
20.	<p>Have you received confirmation from ASX that the terms of the *securities are appropriate and equitable under listing rule 6.1? {Row only visible if 1 = "1" and 7 = "2" and 11 = "No"}</p>	<p>Yes/No {Note becomes visible if 20 = No}Note: if the securities have any unusual terms, you should approach ASX as soon as possible for confirmation under listing rule 6.1 that the terms are appropriate and equitable</p>																		
21.	<p>Attach a list of the names of the 20 largest recipients of the new *securities, and the number and percentage of the new *securities received by each of those recipients {Row only visible if 1 = "1" and 7 = "2" and 8 = "Yes"}</p>	List attached																		
22.	<p>Provide a distribution schedule for the new *securities setting out the number of recipients in the categories to the right and the total percentage of the new *securities held by the recipients in each category: {Row only visible if 1 = "1" and 7 = "2" and 8 = "Yes"}</p>	<table border="1"> <thead> <tr> <th data-bbox="624 1435 770 1536">Number of securities held</th> <th data-bbox="770 1435 911 1536">Number of holders</th> <th data-bbox="911 1435 1051 1536">Total percentage of securities held</th> </tr> </thead> <tbody> <tr> <td data-bbox="624 1536 770 1574">1 - 1,000</td> <td data-bbox="770 1536 911 1574"></td> <td data-bbox="911 1536 1051 1574"></td> </tr> <tr> <td data-bbox="624 1574 770 1612">1,001 - 5,000</td> <td data-bbox="770 1574 911 1612"></td> <td data-bbox="911 1574 1051 1612"></td> </tr> <tr> <td data-bbox="624 1612 770 1650">5,001 - 10,000</td> <td data-bbox="770 1612 911 1650"></td> <td data-bbox="911 1612 1051 1650"></td> </tr> <tr> <td data-bbox="624 1650 770 1704">10,001 - 100,000</td> <td data-bbox="770 1650 911 1704"></td> <td data-bbox="911 1650 1051 1704"></td> </tr> <tr> <td data-bbox="624 1704 770 1762">100,001 and over</td> <td data-bbox="770 1704 911 1762"></td> <td data-bbox="911 1704 1051 1762"></td> </tr> </tbody> </table>	Number of securities held	Number of holders	Total percentage of securities held	1 - 1,000			1,001 - 5,000			5,001 - 10,000			10,001 - 100,000			100,001 and over		
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5,001 - 10,000																				
10,001 - 100,000																				
100,001 and over																				

**Commented [KL2]:** Note questions 14 - 20 only get asked if the entity hasn't previously filed an Appendix 3B for the issue.

**Commented [KL3]:** Questions 21 and 22 only get asked if the securities are a new class that is not yet quoted and they have already been issued. They are asked regardless of whether the entity has previously filed an Appendix 3B for the issue. In this case, the form effectively ends after question 22.

23.	<p>These *securities are:  <small>{Row only visible if 1 = "1" and 11 = "No"}</small></p>	<p><b>{DROP DOWN SELECTION}</b></p> <ol style="list-style-type: none"> <li>1. Being issued under a *dividend or distribution plan</li> <li>2. Being issued as a result of options being exercised or other *convertible securities being converted</li> <li>3. Unquoted partly paid *securities that have been paid up and are now quoted fully paid *securities</li> <li>4. *Restricted securities where the escrow period has expired or is about to expire</li> <li>5. *Securities issued under an *employee incentive scheme where the restrictions on transfer have ceased or are about to cease</li> <li>6. Other</li> </ol>
24.	<p>Date of Appendix 3A.1 lodged with ASX in relation to the underlying dividend  <small>{Row only visible if 1 = "1" and 11 = "No" and 23 = "1"}</small></p>	<p><b>{DATE FIELD}</b></p>
25.	<p>Does the *dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it not impose a limit on participation?  <small>{Row only visible if 1 = "1" and 11 = "No" and 23 = "1"}</small></p>	<p>Yes/No</p>
26.	<p>Were the options or *convertible securities quoted on ASX?  <small>{Row only visible if 1 = "1" and 11 = "No" and 23 = "2"}</small></p>	<p>Yes/No</p>
27.	<p>What was their ASX code?  <small>{Row only visible if 1 = "1" and 11 = "No" and 23 = "2" and 26 = "Yes"}</small></p>	
28.	<p>Date options were exercised or other *convertible securities were converted:  <small>Note: if this occurred over a range of dates, enter the date the last of the options was exercised or convertible securities was converted</small>  <small>{Row only visible if 1 = "1" and 11 = "No" and 23 = "2"}</small></p>	<p><b>{DATE FIELD}</b></p>
29.	<p>Date *securities were fully paid up:  <small>Note: if this occurred over a range of dates, enter the date the last of the securities was fully paid up</small>  <small>{Row only visible if 1 = "1" and 11 = "No" and 23 = "3"}</small></p>	<p><b>{DATE FIELD}</b></p>
30.	<p>Date escrow restrictions have ceased or will cease:  <small>Note: if this occurred over a range of dates, enter the date the last of the escrow restrictions has ceased or will cease</small>  <small>{Row only visible if 1 = "1" and 11 = "No" and 23 = "4"}</small></p>	<p><b>{DATE FIELD}</b></p>
31.	<p>Date restrictions on transfer have ceased or will cease:  <small>Note: if this occurred over a range of dates, enter the date the last of the restrictions on transfer has ceased or will cease</small>  <small>{Row only visible if 1 = "1" and 11 = "No" and 23 = "5"}</small></p>	<p><b>{DATE FIELD}</b></p>
32.	<p>Please explain the circumstances in which you are applying to have these *securities quoted on ASX  <small>{Row only visible if 1 = "1" and 11 = "No" and 23 = "6"}</small></p>	

**Commented [KL4]:** Note questions 23 onwards only get asked where additional securities in a class that is already quoted are being quoted and where the entity hasn't previously filed an Appendix 3B for the issue. If additional securities are being quoted and the entity has filed an Appendix 3B, the form will effectively end after question 13.

33.	<p>Has the entity obtained, or is it obtaining, *security holder approval for the issue under listing rule 7.1?</p> <p>{Row only visible if 1 = "1" and 11 = "No" and 23 = "1" and 25 = "No" OR If 1 = "1" and 11 = "No" and 23 = "6"}</p>	Yes/No
34.	<p>Date of meeting or proposed meeting to approve the issue under listing rule 7.1?</p> <p>{Row only visible if 1 = "1" and 11 = "No" and 23 = "1" and 25 = "No" and 33="Yes" OR If 1 = "1" and 11 = "No" and 23 = "6" and 33 = "Yes"}</p>	{DATE FIELD}
35.	<p>Are any of the *securities being issued without *security holder approval using the entity's 15% placement capacity under listing rule 7.1?</p> <p>{Row only visible if 1 = "1" and 11 = "No" and 23 = "1" and 25 = "No" and 33="No" OR if 1 = "1" and 11 = "No" and 23 = "6" and 33 = "No"}</p>	Yes/No
36.	<p>How many *securities are proposed to be issued without *security holder approval using the entity's 15% placement capacity under listing rule 7.1?</p> <p>{Row only visible if 1 = "1" and 11 = "No" and 23 = "1" and 25 = "No" and 33="No" and 35 = "Yes" OR if 1 = "1" and 11 = "No" and 23 = "6" and 33 = "No" and 35 = "Yes"}</p>	
37.	<p>Please complete and separately send to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of *securities</p> <p>{Row only visible if 1 = "1" and 11 = "No" and 23 = "1" and 25 = "No" and 33="No" and 35 = "Yes" OR if 1 = "1" and 11 = "No" and 23 = "6" and 33 = "No" and 35 = "Yes"}</p>	Entity to send completed Annexure B work sheet by email to its ASX listings adviser
38.	<p>Are any of the *securities being issued without security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?</p> <p>{Row only visible if 1 = "1" and 11 = "No" and 23 = "1" and 25 = "No" and 33="No" OR if 1 = "1" and 11 = "No" and 23 = "6" and 33 = "No"}</p>	Yes/ No/ N/A
39.	<p>How many *securities are proposed to be issued without security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?</p> <p>{Row only visible if 1 = "1" and 11 = "No" and 23 = "1" and 25 = "No" and 33="No" and 38 = "Yes" OR if 1 = "1" and 11 = "No" and 23 = "6" and 33 = "No" and 38 = "Yes"}</p>	

40.	<p>Please complete and separately send to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of *securities</p> <p>{Row only visible if 1 = "1" and 11 = "No" and 23 = "1" and 25 = "No" and 33= "No" and 38 = "Yes"}</p> <p>OR</p> <p>if 1 = "1" and 11 = "No" and 23 = "6" and 33 = "No" and 38 = "Yes"}</p>	<p>Entity to send completed Annexure C work sheet by email to its ASX listings adviser</p>
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