

# MARKET UPDATE

ASX CEO CONNECT

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# AGENDA

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ASX Year to Date



Sector breakdown  
- Winners and losers



Key themes to watch

# ASX200 PERFORMANCE 12MTHS TO JUNE



## Cumulative Performance

YTD	8.99%
1 Yr	18.84%
5 Yr	37.46%
10 Yr	60.07%

Source: nabtrade, Refinitiv. Price performance only; dividends excluded.

# ASX200 VIX – VOLATILITY INDEX



# FINANCIALS (XFJ)

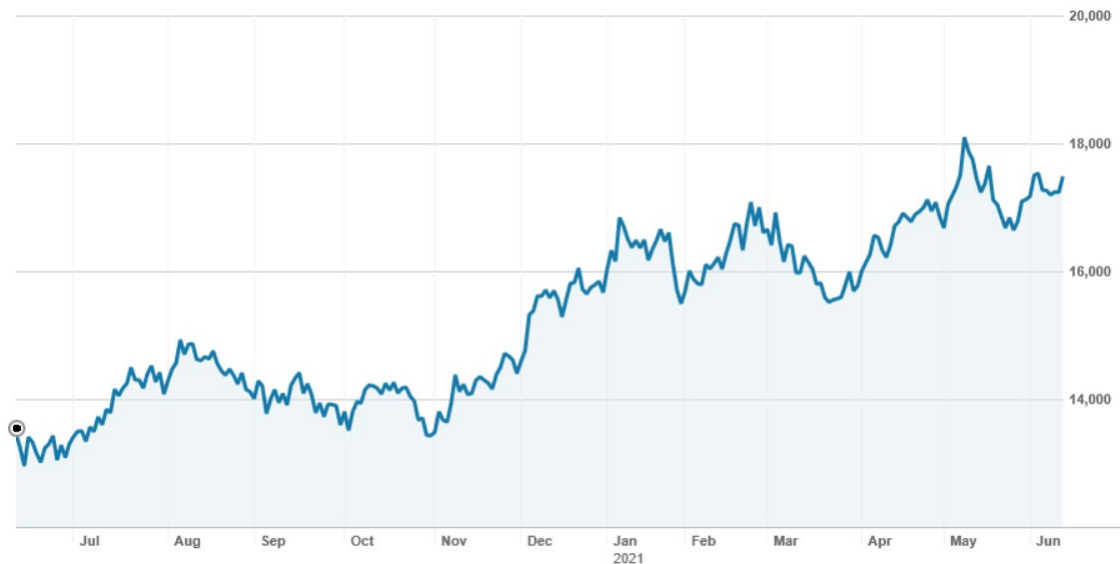


## Cumulative Performance

YTD	21.08%
1 Yr	27.37%
5 Yr	11.23%
10 Yr	56.13%
Div yield	?%

Source: nabtrade. Price performance only; dividends excluded.

# MATERIALS (XMJ)



## Cumulative Performance

YTD	11.57%
1 Yr	28.17%
5 Yr	117.65%
10 Yr	35.28%
Div yield	?%

Source: nabtrade, Refinitiv. Price performance only; dividends excluded.

# HEALTHCARE (XHJ)



## Cumulative Performance

YTD	5.97%
1 Yr	7.98%
5 Yr	104.35%
10 Yr	430.41%
Div yield	?%

Source: nabtrade, Refinitiv. Price performance only; dividends excluded.



# ENERGY (XEJ)



## Cumulative Performance

YTD 5.27%

1 Yr 2.84%

5 Yr 0.64%

10 Yr -43.13%

Div yield ?%

Source: nabtrade, Refinitiv. Price performance only; dividends excluded.

# The ten most traded stocks

**Fortescue Metals**  
(FMG)

**nab**  
(NAB)

**Westpac**  
(WBC)

**Commonwealth  
Bank**  
(CBA)

**BHP**  
(BHP)

**ANZ**  
(ANZ)

**Telstra**  
(TLS)

**CSL**  
(CSL)

**Woodside  
Petroleum**  
(WPL)

**Origin Energy**  
(ORG)

Source: nabtrade client data

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# KEY TRENDS

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# KEY THEMES FOR H2 2021



# QUESTIONS?

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