



# ASX MyStandards Guidelines

OCTOBER 2024



## Contacts

For general enquiries, please  
contact:  
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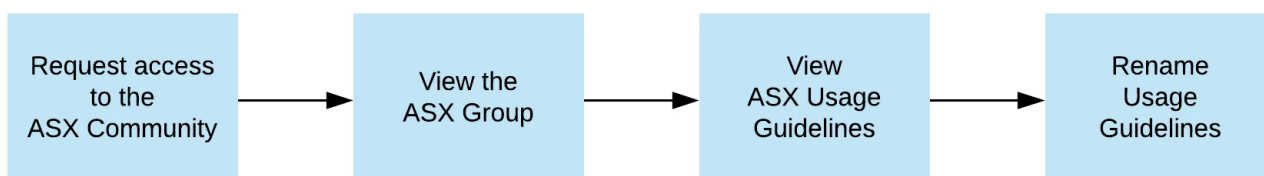
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## 1. About MyStandards

The ASX publishes all ISO 20022 Usage Guidelines on SWIFT MyStandards.

MyStandards centralises and streamlines standards releases and publication market practice guidelines. You can access MyStandards from the SWIFT website.

The ASX provides the following information on using MyStandards.



For more detailed information, please see [SWIFT MyStandard's online help](#).

## 2. Registering as a SWIFT user

To use MyStandards, you will need to register as a user on SWIFT. Please follow the instructions described in the [SWIFT Registration User Guide](#).

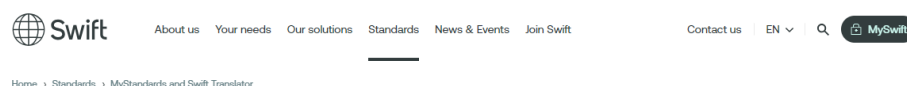
## 3. Logging on MyStandards

To log onto MyStandards

Step	Instructions
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1. Go to the [MyStandards page](#) on SWIFT's website.

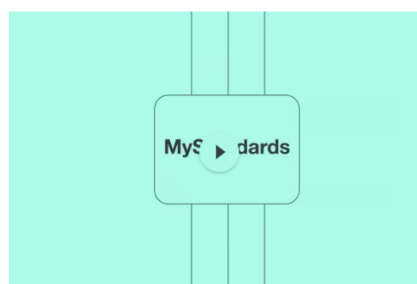
Click the **Login to MyStandards** button.



2. Manage end-to-end messaging processes

For financial institutions it can be a challenging process to ensure that business flows and back-office applications run smoothly in accordance with the various messaging formats across the globe. As business needs evolve, so do standards, their adoption, usage and maintenance. To efficiently manage standards, financial institutions require access to message format specifications, and have to be able to analyse and interpret them quickly, effectively and correctly.

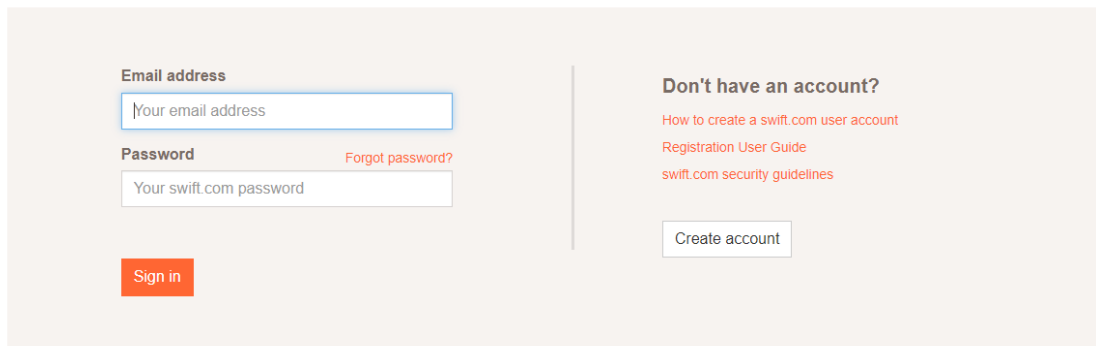
Swift's MyStandards offers standards expertise and a collaborative web platform that allows banks, market infrastructures, and market practice groups to create, publish and share their message specifications and usage guidelines with ease. MyStandards users are able to view, analyse, consume and test, all in one place.



Complete the **Email address** and **Password** fields and then click **Sign in**.

### Sign in with your swift.com credentials

3.

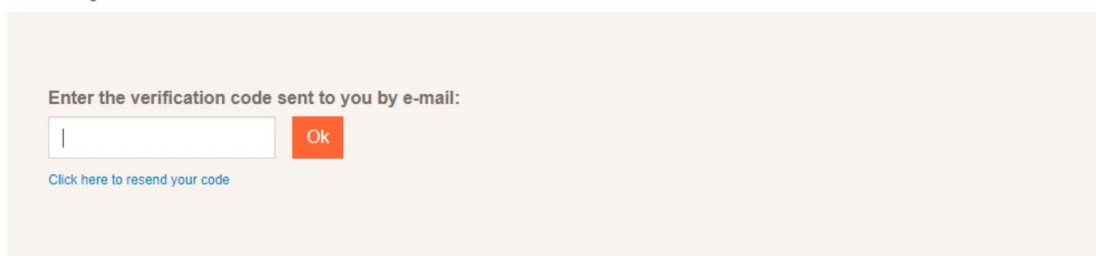


The form contains two input fields: 'Email address' with placeholder text 'Your email address' and 'Password' with placeholder text 'Your swift.com password'. A 'Forgot password?' link is located to the right of the password field. Below the fields is an orange 'Sign in' button. To the right of the form, there is a section titled 'Don't have an account?' with links for 'How to create a swift.com user account', 'Registration User Guide', and 'swift.com security guidelines', and a 'Create account' button.

If you have set up 2-Step Verification, the 2-Step Verification page displays. Enter the code sent to your email address or mobile phone and then click **Ok**.

### 2-Step Verification

4.



The form displays the text 'Enter the verification code sent to you by e-mail:' above a text input field. To the right of the input field is an orange 'Ok' button. Below the input field is a link that says 'Click here to resend your code'.

For information about how trust and privacy are managed on this website [Refer to the Privacy Statement](#)

## 4. MyStandards Accessing Usage Guidelines

This section covers: MyStandards - Accessing Usage Guidelines

### 4.1. Requesting access to the ASX CHESS Replacement Community

Step	Instructions
1.	Register as a SWIFT user  Send an email to <a href="mailto:CHESSReplacement@asx.com.au">CHESSReplacement@asx.com.au</a>  Include your SWIFT user details:
2.	<ul style="list-style-type: none"> <li>Name</li> <li>Email address</li> </ul> <p><b>Note:</b> The ASX will only accept email addresses with a recognisable company domain (eg. free email addresses such as Hotmail or Gmail will not be accepted).</p> <p>Once your access has been granted, the ASX will send you a confirmation email.</p> <p><b>Note:</b> The ASX CHESS Replacement Community is a closed group and access is by email request only.</p>

To quickly access your communities, click the **User Profile** icon and then select **My Profile**.

3.



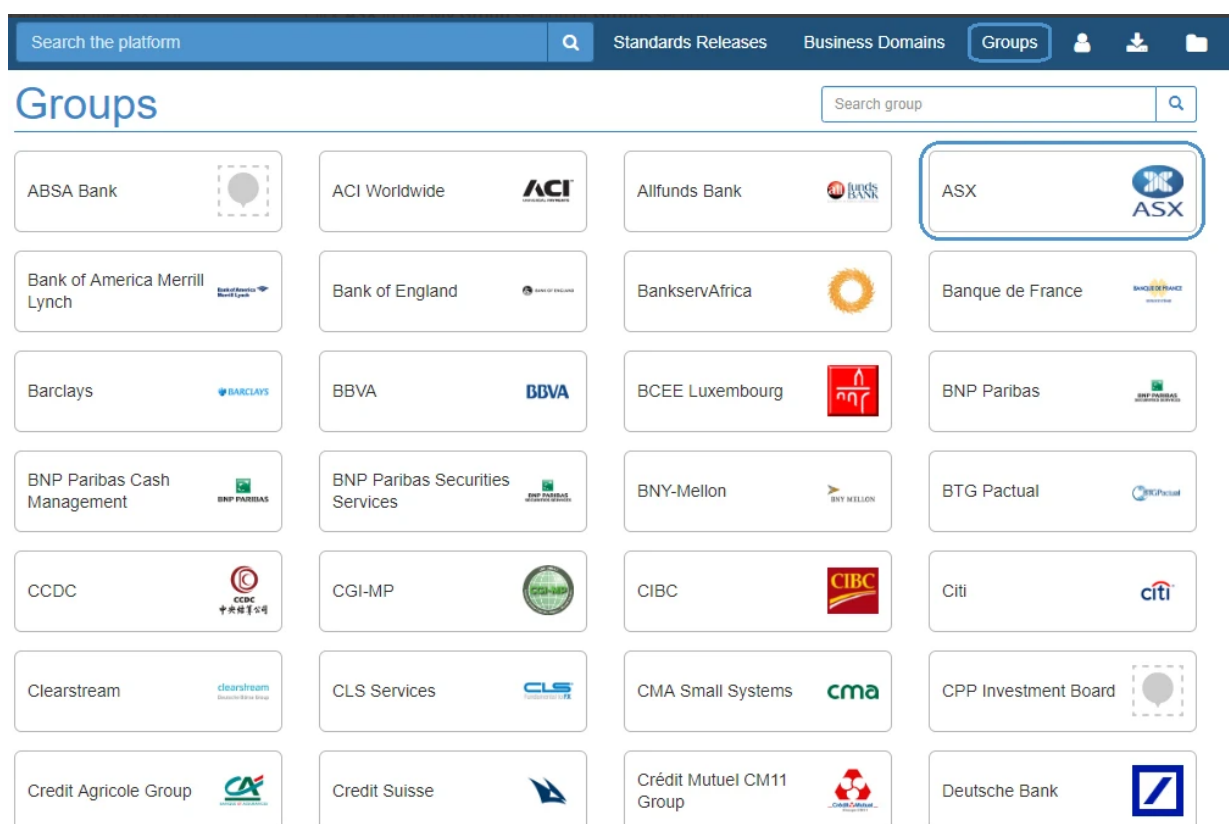
#### 4.2. Viewing the ASX Group

To view the ASX group, click **Groups** (located in the toolbar).

The Groups page displays.

Click **ASX** in the **My Group** section or **Groups** section.

To search for the ASX group, type "ASX" in the Search group field and then click the Search icon.

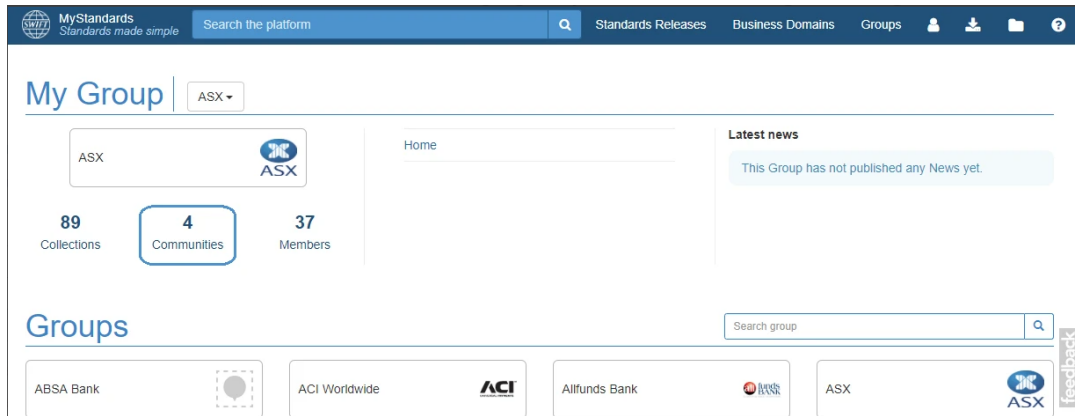


### 4.3. Viewing the ASX Usage Guidelines

**Step Instructions**

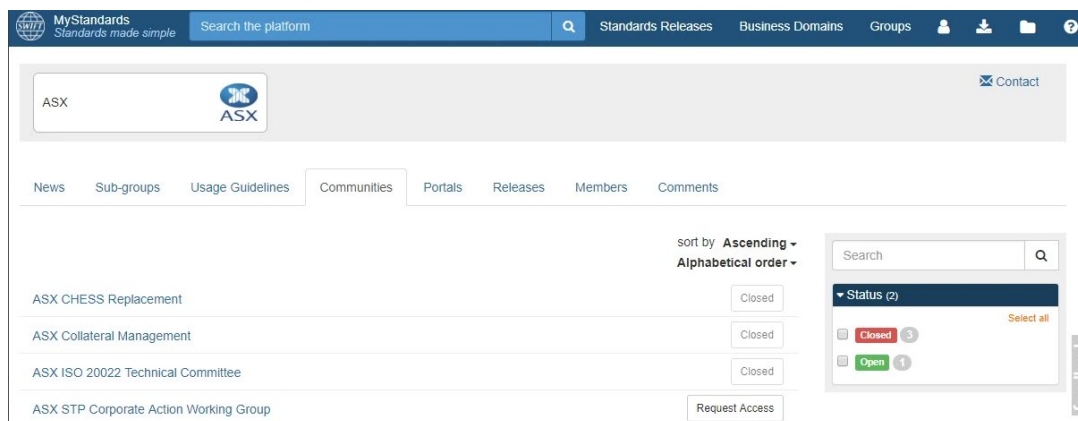
Once you have located the **ASX** group, click **Communities**.

1.



The **Communities** tab displays.

The ASX has published a number of Usage Guidelines collections. The Community format is closed or open access, as indicated on the page.




2. Click: **ASX ISO 20022 Working Group**

The **ASX ISO 20022 Working Group** page displays.



The offline Usage Guideline Editor (UGE) will no longer be supported as of January 2025. Start using the **Online Editor** today! Click here for more information.

ASX > Publishing / Communities > ASX ISO 20022 Working Group

 ASX ISO 20022 Working Group **Closed community**  
ASX  
ASX ISO 20022 Working Group

Collections Portals Members Membership Requests

sort by Released date


ASX\_AU\_CHS\_comm\_ISO\_WG  
Technical version: 1 Released date: 25 Oct 2024

Locate and click the **collection** you wish to view.



The offline Usage Guideline Editor (UGE) will no longer be supported as of January 2025. Start using the **Online Editor** today! Click here for more information.

ASX > Publishing / Communities > ASX ISO 20022 Working Group

 ASX ISO 20022 Working Group **Closed community**  
ASX  
ASX ISO 20022 Working Group

Collections Portals Members Membership Requests

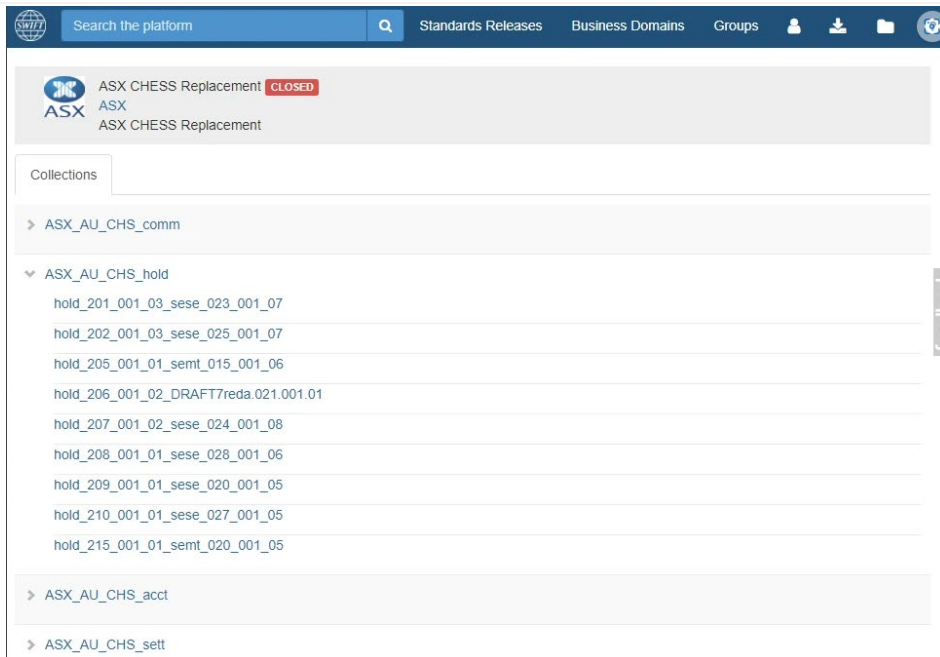
sort by Released date

ASX\_AU\_CHS\_comm\_ISO\_WG  
Technical version: 1 Released date: 25 Oct 2024

801\_001\_01\_head\_001\_001\_04

3.

The collection's messages page displays.



Search the platform [Q] Standards Releases Business Domains Groups [User Icon] [Download Icon] [Folder Icon] [Help Icon]

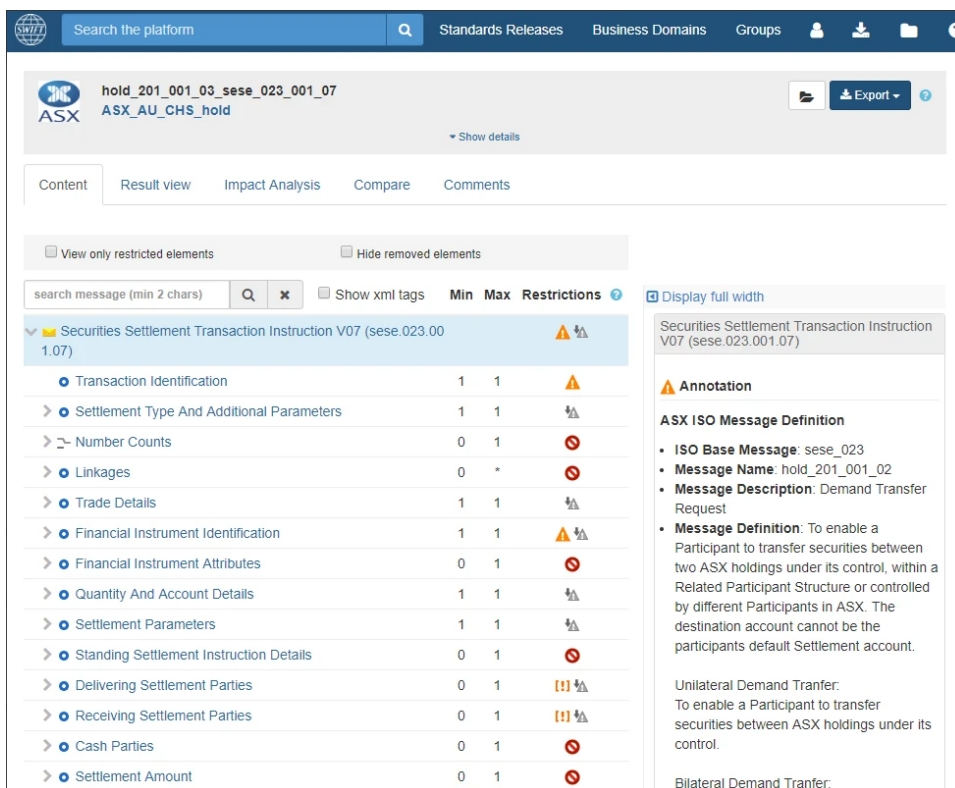
ASX CHES Replacement **CLOSED**  
ASX  
ASX CHES Replacement

Collections

- > ASX\_AU\_CHS\_comm
- ASX\_AU\_CHS\_hold
  - hold\_201\_001\_03\_sese\_023\_001\_07
  - hold\_202\_001\_03\_sese\_025\_001\_07
  - hold\_205\_001\_01\_semt\_015\_001\_06
  - hold\_206\_001\_02\_DRAFT7reda.021.001.01
  - hold\_207\_001\_02\_sese\_024\_001\_08
  - hold\_208\_001\_01\_sese\_028\_001\_06
  - hold\_209\_001\_01\_sese\_020\_001\_05
  - hold\_210\_001\_01\_sese\_027\_001\_05
  - hold\_215\_001\_01\_semt\_020\_001\_05
- > ASX\_AU\_CHS\_acct
- > ASX\_AU\_CHS\_sett

4. Locate and click the message whose **Usage Guidelines** you wish to view.

The message's Usage Guidelines page displays.



Search the platform [Q] Standards Releases Business Domains Groups [User Icon] [Download Icon] [Folder Icon] [Help Icon]

hold\_201\_001\_03\_sese\_023\_001\_07  
ASX\_AU\_CHS\_hold [Export] [Help]

Show details

Content Result view Impact Analysis Compare Comments

View only restricted elements  Hide removed elements

search message (min 2 chars) [Q] [X]  Show xml tags **Min Max Restrictions** [Help]  Display full width

Message Element	Min	Max	Restrictions
Securities Settlement Transaction Instruction V07 (sese.023.001.07)			[Warning] [Help]
Transaction Identification	1	1	[Warning]
Settlement Type And Additional Parameters	1	1	[Warning]
Number Counts	0	1	[Prohibited]
Linkages	0	*	[Prohibited]
Trade Details	1	1	[Warning]
Financial Instrument Identification	1	1	[Warning]
Financial Instrument Attributes	0	1	[Prohibited]
Quantity And Account Details	1	1	[Warning]
Settlement Parameters	1	1	[Warning]
Standing Settlement Instruction Details	0	1	[Prohibited]
Delivering Settlement Parties	0	1	[Warning]
Receiving Settlement Parties	0	1	[Warning]
Cash Parties	0	1	[Prohibited]
Settlement Amount	0	1	[Prohibited]

Securities Settlement Transaction Instruction V07 (sese.023.001.07)

**Annotation**

**ASX ISO Message Definition**

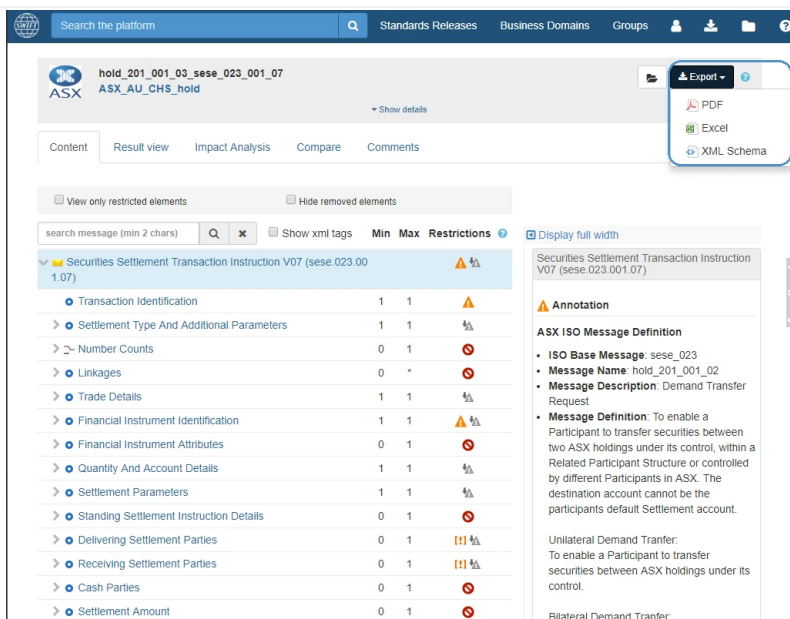
- ISO Base Message:** sese\_023
- Message Name:** hold\_201\_001\_02
- Message Description:** Demand Transfer Request
- Message Definition:** To enable a Participant to transfer securities between two ASX holdings under its control, within a Related Participant Structure or controlled by different Participants in ASX. The destination account cannot be the participants default Settlement account.

Unilateral Demand Transfer:  
To enable a Participant to transfer securities between ASX holdings under its control.

Bilateral Demand Transfer:

5. To download a Usage Guidelines file, click the **Export** button and select **Excel** or **XML Schema** (top right-hand corner).





The screenshot shows the ASX platform interface. At the top, there is a search bar and navigation tabs for Standards Releases, Business Domains, Groups, and a user profile. The main content area displays a message titled "hold\_201\_001\_03\_sese\_023\_001\_07 ASX\_AU\_CHS\_hold". An "Export" dropdown menu is open, showing options for PDF, Excel, and XML Schema. Below the message title, there are tabs for Content, Result view, Impact Analysis, Compare, and Comments. A table lists various message elements with their counts and restrictions. On the right, an "Annotation" section provides details about the ASX ISO Message Definition, including the ISO Base Message, Message Name, and Message Description.

The Export options page displays.

If you clicked **Excel**, select **Compact Excel**.

#### Export options

##### Compact Excel

Generates a spreadsheet, with extension '.xlsx', which contains the full message in both a 'Light' and 'Full' view. Where applicable, additional usage details are added. This format is compatible with Microsoft Excel and other office automation applications.

6.

##### Compact Excel (Internal Documentation)

Generates a spreadsheet containing, in addition to the regular Compact Excel, internal comments and annotations. Access is restricted to your group members only and is intended for internal purposes.

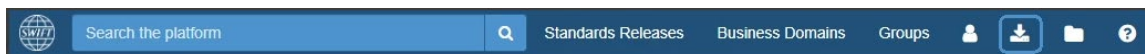
The following dialog box displays.



The dialog box has a title "Go to 'My Downloads' section" and a close button. The main text reads: "The file you have requested is being generated and will shortly be available for download. Please check the status of this in the  My Downloads section". A "Close" button is located at the bottom right.

Click the **My Downloads** icon to view your downloads.

7.



The screenshot shows the ASX platform navigation bar. The "My Downloads" icon, represented by a download symbol, is highlighted with a blue border.

You will need to rename Usage Guidelines files prior to use.

#### 4.4. Renaming ASX Usage Guidelines files

You **must** rename Usage Guideline files (.xlsx) prior to use.

Step	Instructions
1.	Locate the Usage Guidelines file (.xlsx) on your computer.
	Make the following filename changes to the .xlsx file: <ul style="list-style-type: none"> <li>• Delete the date</li> <li>• Delete the time</li> </ul>
2.	For example, "ASX_AU_CHS_sett_101_001_01_secl_001_001_03_20181130_0350.xlsx" to "ASX_AU_CHS_sett_101_001_01_secl_001_001_03.xlsx"

You **must** rename XML Schema prior to use.

Step	Instructions
1.	Locate the Usage Guidelines Zip file (.zip) on your computer.
2.	Extract the contents of the .zip file.
3.	Locate the extracted .xsd files.
	Make the following filename changes to the .xsd files: <ul style="list-style-type: none"> <li>• For the "sup" file, move "sup" to the end of the filename (eg. "_sup" in the example below).</li> <li>• Delete the date (eg. "_20181129" in the example below).</li> <li>• Delete the time (eg. "_0929" in the example below).</li> <li>• Insert the Collection name (eg. "ASX_AU_CHS_&lt;Collection Name&gt;" in the example below, where "hold" is the Collection Name).</li> </ul>
4.	For example: <ul style="list-style-type: none"> <li>• <b>Sup file</b> "sup_101_001_01_secl_001_001_03_20181129_0929.xsd" to                "ASX_AU_CHS_hold_101_001_01_secl_001_001_03_sup.xsd"</li> <li>• <b>Non-sup file</b> "101_001_01_secl_001_001_03_20181129_0929.xsd" to                "ASX_AU_CHS_hold_101_001_01_secl_001_001_03.xsd"</li> </ul>

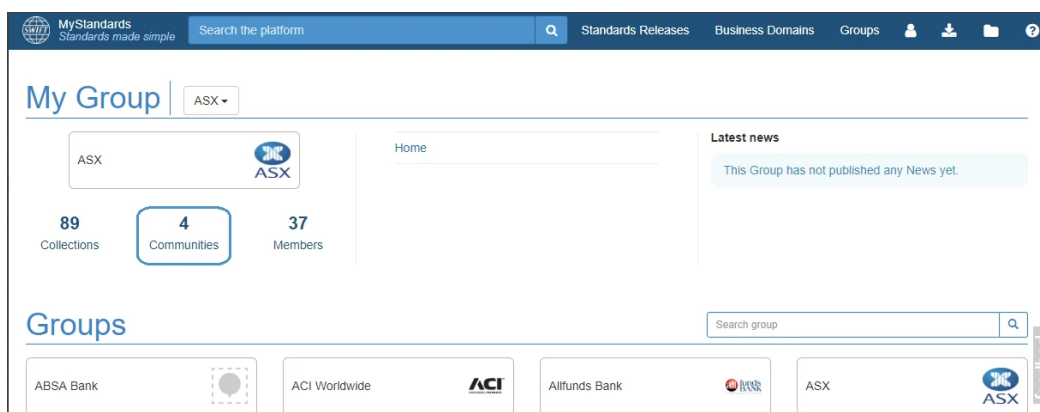
See the Technical Manual for more information on [Business Message naming conventions](#).

#### 4.5. Bulk Export Schemes

Step	Instructions
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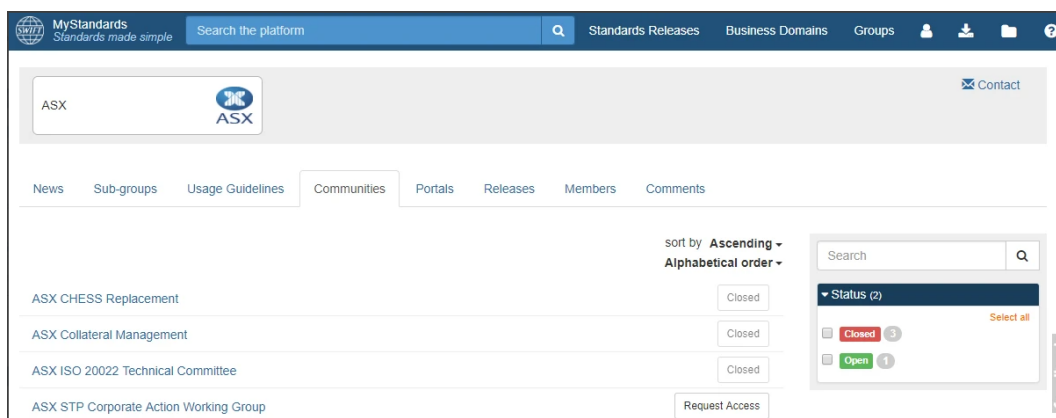
Once you have located the **ASX** group, click **Communities**.

1.



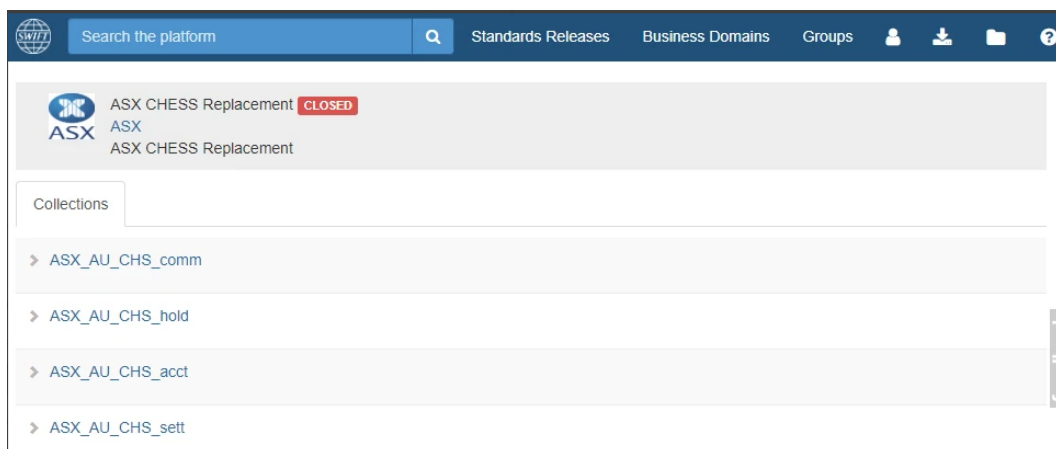
The **Communities** tab displays.

The ASX has created a number of Communities. The Community format is closed or open access, as indicated on the page.



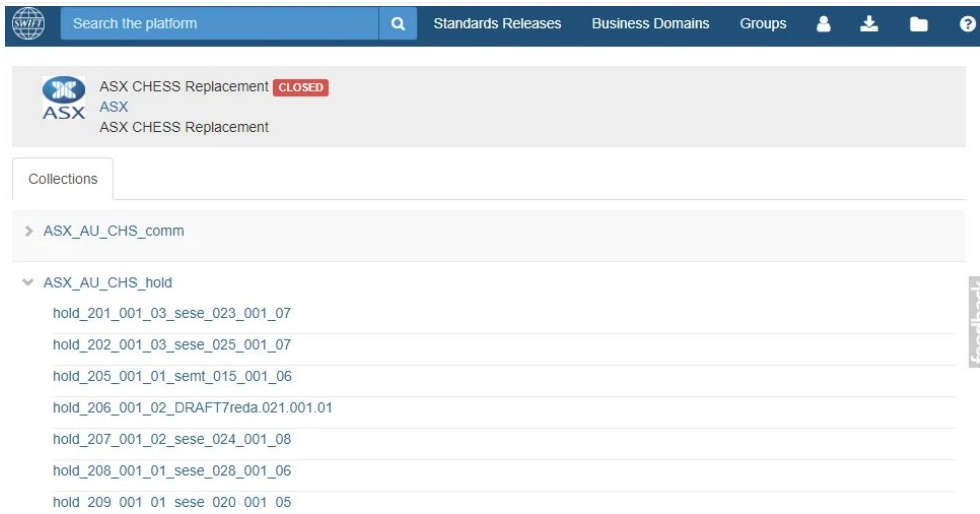
2. Click **ASX CHES Replacement**

The ASX CHES Replacement Community page displays.



3. Locate and click the collection you wish to view.

Usage guidelines have been grouped into Collections. The Collection's messages page displays.



4. Locate and click the message Collection whose Schemas you wish to view.

The message's Collection page displays.

Locate and click the folder icon from the top navigation bar.

The number on the folder icon will show the number of Usage Guidelines selected for export.

