

Agenda

CHES Replacement Technical Committee

Date	9 October 2024	Time	2:00pm – 4:00pm
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Location	Microsoft Teams Meeting
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1. Welcome, Open Actions & Feedback

2. Project status

3. Release 2 – Consultation Update

4. Working Group Updates

5. Scope and Objectives Updates

6. Pulse Survey Results

7. Forward Engagement Update

CHES Replacement Technical Committee Members

Company	Name	Job Title	Apologies
ASX			Tim Whiteley – CIO
OBSERVER	Paul Rayson	Business Committee Chair (Independent)	
Clearing and Settlement participants			
ABN AMRO CLEARING	*David West	APAC COO	Matthew McMahon – Head of Operations
AUSIEX			Ashish Jha – Director, Solution Delivery Management
BANK OF AMERICA	Monika Arhns	Project Manager	
BNP PARIBAS	Wayne Murphy	Project Manager	
CITI	Lyall Herron	Program Manager	
CMC	Andrew Rogers	Director of Broking Business	
COMMSEC	Ryan Jones	Crew Technical Lead	
FINCLEAR SERVICES	Nikki Gleisner	Senior Business Analyst/Client Relationship Manager	
GOLDMAN SACHS	Simon Wyss	COO, Australia/ New Zealand Engineering	
HSBC	Simon Siluk	Senior Product Manager	
INTERACTIVE BROKERS AUSTRALIA	Darren Halse	Managing Director	
J.P. MORGAN	Scott Oakland	Executive Director Product Management	
MACQUARIE GROUP	Paul Bragg	Operations Analyst	
MORGAN STANLEY SECURITIES	Rebecca Collins	Executive Director	
MORGAN STANLEY WEALTH	Andrew Sime	Executive Director	
MORGANS	Daniel Spokes	Director, Client Support Services	
NAB	Rodd Kingham	Head of Investment Service (WealthHub Securities)	
THIRD PARTY PLATFORM	Lee Muco	Chief Operating Officer	
UBS	Scott Hanlon	Head of Operations, Executive Director	
Third party software vendors			
BROADRIDGE	Danielle Gerace	Head of Client Service Australia	
COMPUTERSHARE	Leanne Bailey	Senior Business Analyst	
FINCLEAR	Craig Gray	Head of Product, Clearing and Settlement	
FNZ			Nick Clarke – Head of Product Management – Capital Markets
SECURITEASE	David Hinkley	General Manager	
AMOs			
ASX	Jimmy Halstead	Head of Trading Technology Markets, Technology	
CBOE	Rylan Uherek	Vice President – Chief Operating Officer	
NSX	Yemi Oluwi	Head of Market Operations and Technology	
SYDNEY STOCK EXCHANGE	Rajnish Tiwari	Head of Market Control & Exchange Technology	

Company	Name	Job Title	Apologies
Share registries			
ADVANCE SHARE REGISTRY	Patrick Gan	IT Manager	
AUTOMIC GROUP	*Richard Kennedy	Senior Software Engineer	Marcelo Dantas – Chief Information Officer
BOARDROOM	Evelyn Cinco	Team Lead – BA/QA	
COMPUTERSHARE	Scott Hudson	General Manager – Market Liaison	
LINK MARKET SERVICES	Blanca Valle	Senior Technical Business Analyst, Corporate Markets	

* Delegate

Observers

Company	Name	Job Title	Apologies
AFMA	Damian Jeffree	Senior Director of Policy	
AIRA	Ian Matheson	Chief Executive Officer	
GIA	Simon Pordage	Brand Ambassador for Governance (Institute of Australia & Company Secretary for ANZ)	
SIAA	*Michelle Huckel	Policy Manager	Judith Fox – Chief Executive Officer
ASIC	Dodie Green Liang Chen Derek Scott	Senior Manager, Market Infrastructure Analyst, Market Infrastructure (Clearing & Settlement Facilities) Senior Specialist, Market Infrastructure Markets	
RBA	Kylie Stewart Elizabeth Kandelas	Senior Manager, Domestic and Payments, Financial Market Infrastructure Manager, Financial Market Infrastructure, Domestic and Payments	
AusPayNet			Luke Wilson – Chief Operating Officer

ASX Management

Name	Job Title	Apologies
Clive Triance	Group Executive, Securities & Payments (Project Sponsor)	
Andrew Jones	General Manager, Equities	
Triona Quinlan	General Manager, Technology Delivery	
Chris Boyes	Senior Product Manager, Securities & Payments	
Ashley D'Souza	Senior Manager, Equities	
Jason Genford	Head of Technology Delivery	
Russell Eyre	Enterprise Architect, Securities and Payments	
Max Bondorovsky	Senior Manager, Technical Delivery	