

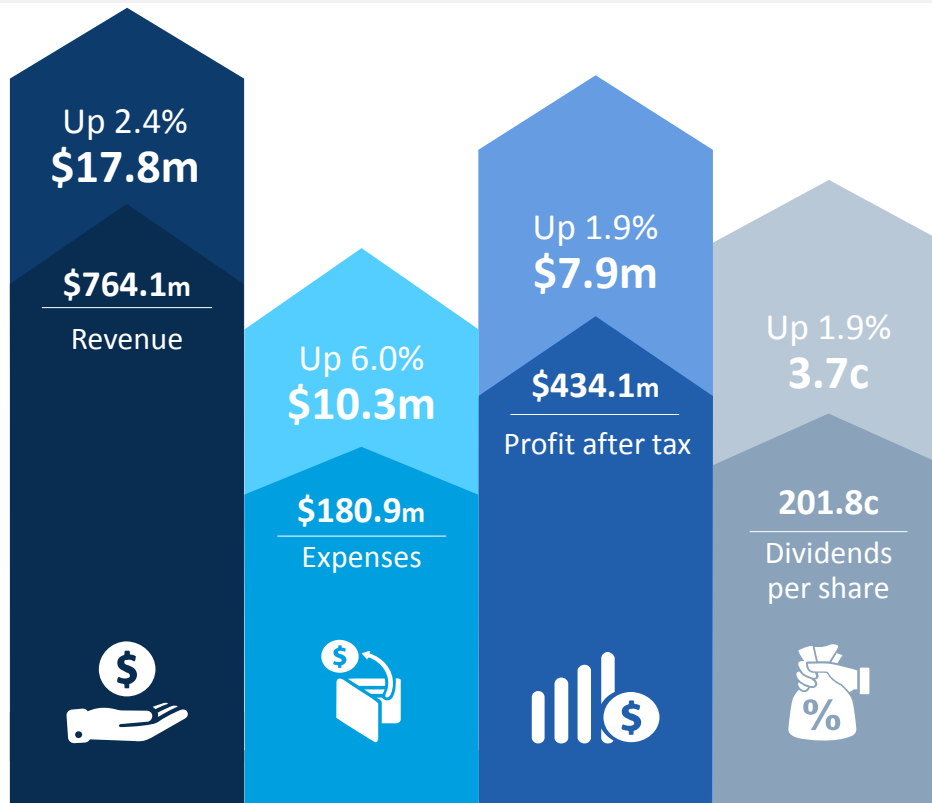
ASX Limited 2017 Annual General Meeting

26 September 2017

Chairman's Address

Rick Holliday-Smith
Chairman

Continued growth in profit and returns to shareholders in FY17



Chairman's Address

Rick Holliday-Smith
Chairman

CEO's Address

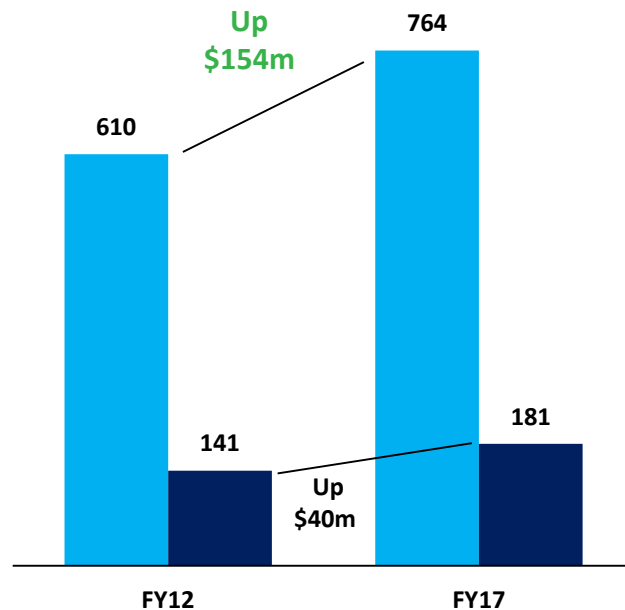
Dominic Stevens

Managing Director and CEO

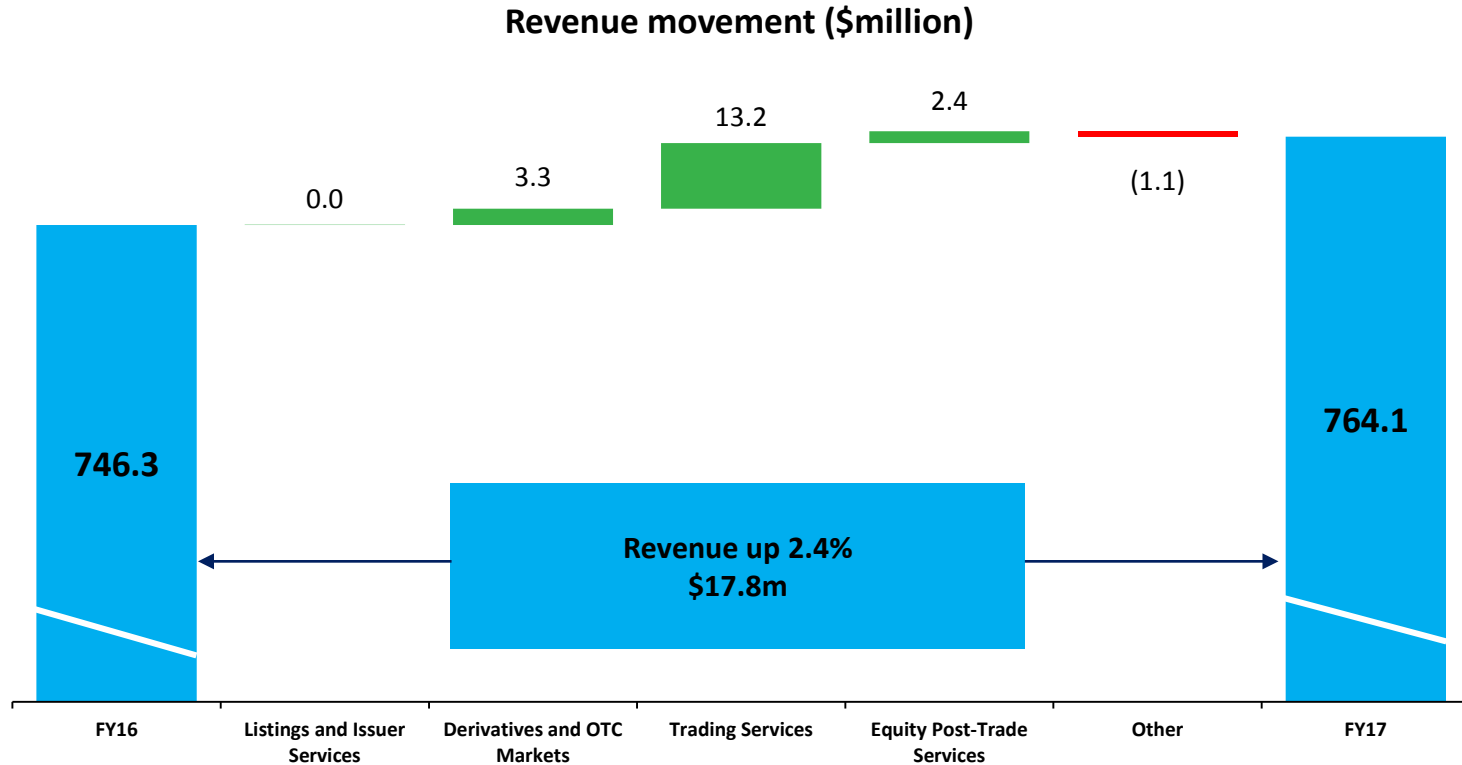
Solid financial performance in FY17

Revenue	+\$17.8m	<ul style="list-style-type: none"> \$764.1 million, up 2.4% Solid performances across all businesses
Expenses	(\$10.3m)	<ul style="list-style-type: none"> \$180.9 million, up 6.0% Investment in staff to support growth initiatives
EBITDA	+\$7.5m	<ul style="list-style-type: none"> \$583.2 million, up 1.3% 5th straight annual increase
Net profit after tax	+\$7.9m	<ul style="list-style-type: none"> \$434.1 million, up 1.9% Five year CAGR 5.7%
Earnings per share	+4.1 cps	<ul style="list-style-type: none"> Earnings per share of 224.5 cents, up 1.9%
Dividends per share	+3.7 cps	<ul style="list-style-type: none"> Final dividend of 99.8 cents per share Full-year dividends of 201.8 cents per share, up 1.9%
Capital expenditure	Flat	<ul style="list-style-type: none"> \$50.3 million, in line with guidance Continued investment in new technology

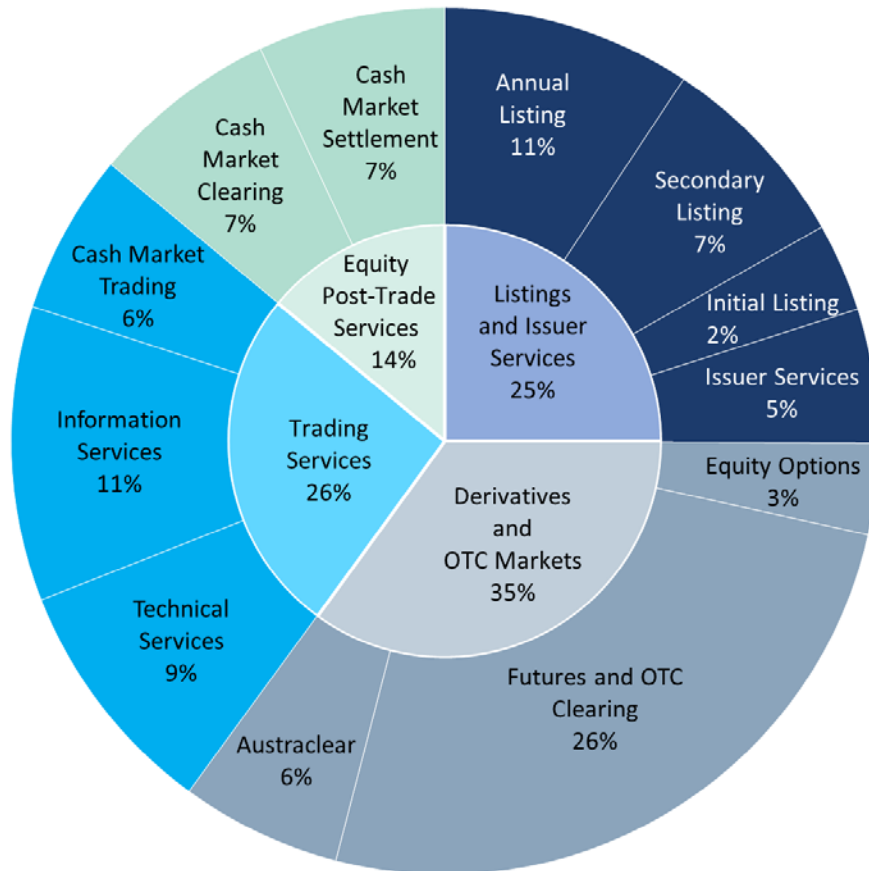
Revenue and expenses
5 year change (\$million)



Revenue growth across major businesses



Attractive and diversified business model



Vision

The world's most respected financial marketplace

Strategy



Diverse ecosystem



Innovative solutions and technology



Enduring trust, integrity and resilience



Customer centric



Collaborative culture

Execution

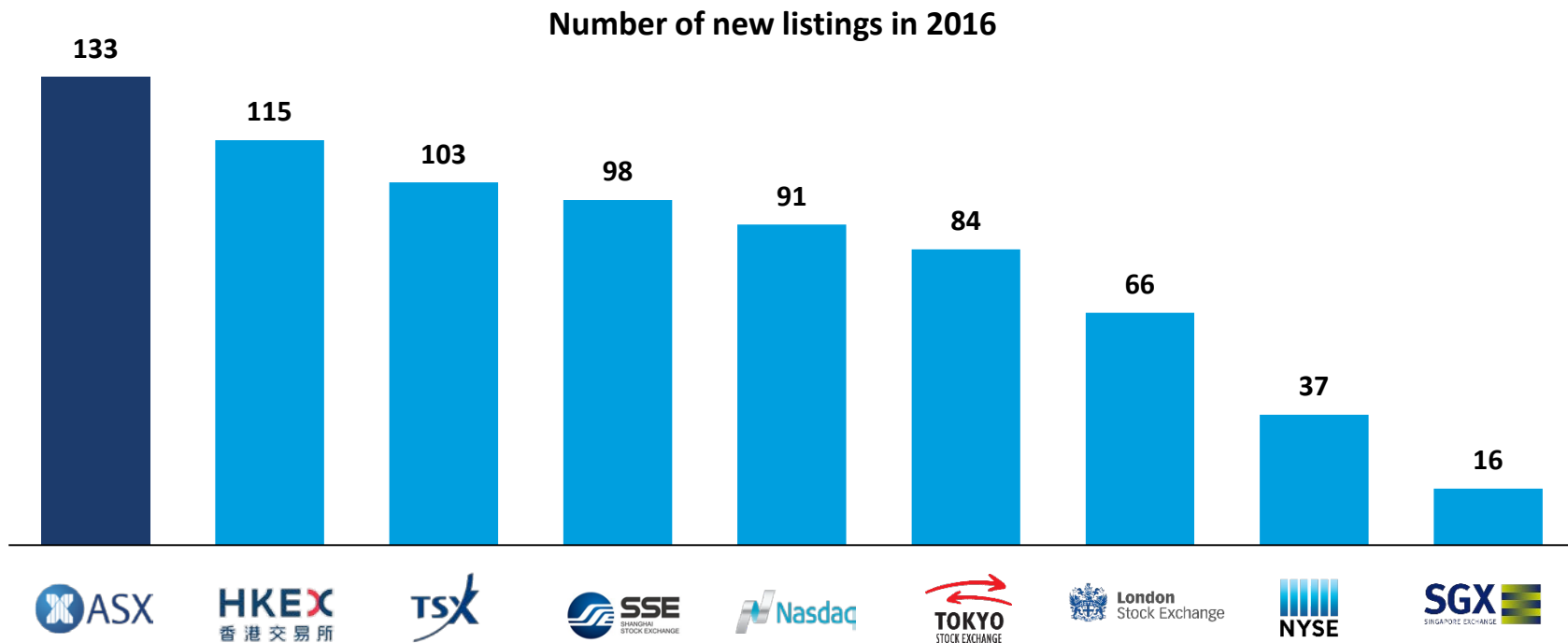


Licence to operate

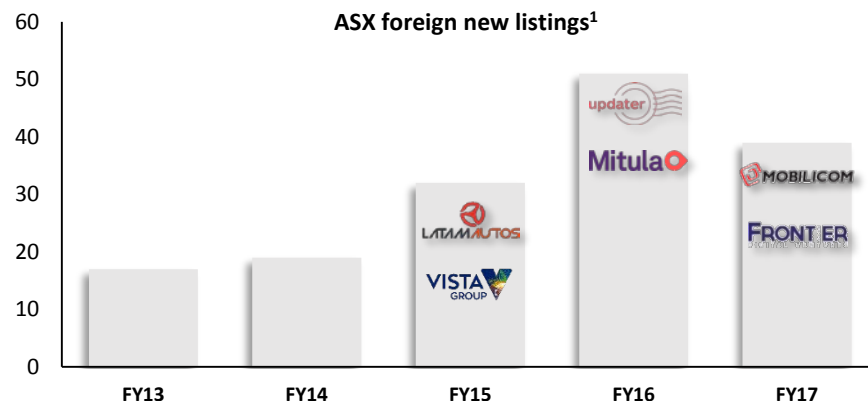
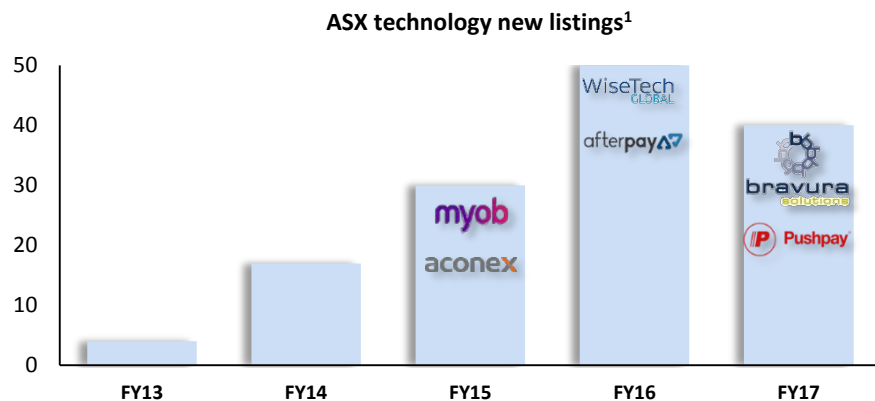


Key initiatives

ASX's global competitiveness as a listings venue



Expanding foreign and technology listings franchise



Positive response to new futures trading platform

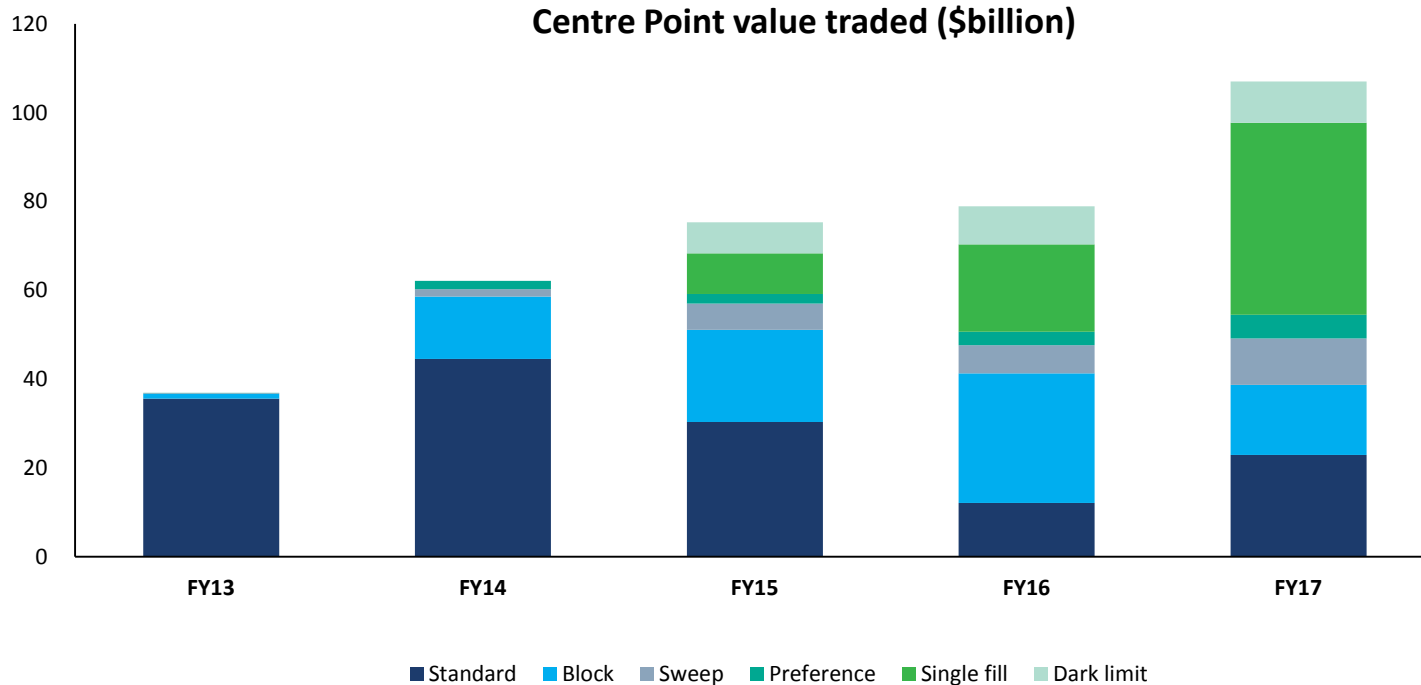


CHESS replacement strategy progressing well

- Significant stakeholder consultation program underway
- Enterprise-grade DLT software development of equity clearing and settlement functionality on track for December assessment
- Potential for significant operational efficiencies and new service offerings for the entire industry



Increasing customer recognition of the value of Centre Point



Formal Business

Agenda Item 1

ASX Financial Report

Agenda Item 2

Securities Exchanges
Guarantee Corporation
Financial Report

Agenda Item 3


Election of Directors

Agenda Item 3(a)

Re-election of
Damian Roche

Agenda Item 3(a)

Re-election of Damian Roche – Proxy and Direct Votes (Combined)


	For	Open	Against
	109,797,995	1,413,794	93,991
	98.65%	1.27%	0.08%

Agenda Item 3(b)

Re-election of
Peter Warne

Agenda Item 3(b)

Re-election of Peter Warne – Proxy and Direct Votes (Combined)


	For	Open	Against
	109,242,881	1,306,661	748,050
	98.15%	1.18%	0.67%

Agenda Item 3(c)

Election of
Robert Priestley

Agenda Item 3(c)

Election of Robert Priestley – Proxy and Direct Votes (Combined)

	For	Open	Against
	109,807,083	1,345,137	148,603
	98.66%	1.21%	0.13%

Agenda Item 4

Remuneration Report

Agenda Item 4

Remuneration Report – Proxy and Direct Votes (Combined)

For	Open	Against
107,033,003	1,292,279	2,593,880
96.50%	1.16%	2.34%

Agenda Item 5

Grant of Performance Rights

Agenda Item 5

Grant of Performance Rights – Proxy and Direct Votes (Combined)

For	Open	Against
108,082,570	1,335,977	1,560,364
97.39%	1.20%	1.41%

Agenda Item 6

Increase Cap on
Non-Executive Director
Remuneration

Agenda Item 6

Increase Cap on Non-executive Director Remuneration – Proxy and Direct Votes (Combined)

For	Open	Against
107,974,263	1,323,446	1,684,905
97.29%	1.19%	1.52%

Questions?

AGM Closed. Thank you.

Please complete your voting card and deposit it at the exit

ASX Limited 2017 Annual General Meeting

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