



Agenda

ISO 20022 Technical Committee

Date	Friday 26 March 2021	Time	2.00pm – 4.00pm
Location	Webinar only		

1. Welcome, Agenda

2. Minutes from last meeting

3. Matters for Consideration (Business and Technical Matters)

Changes to netting and settlement workflow

- a) Overview of changes
 - b) Update on consultation process (verbal)
 - c) ISO 20022 message changes
 - d) 'To-be' messages for review
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4. Closing

Technical Committee Members

Company	Name	Job Title	Apologies
Advanced Share Registry Limited	Frances Sumich	Accounts Manager	
Advanced Share Registry Limited	Patrick Gan	IT Manager	
Australian Payments Network Limited	Andy White	Chief Executive Officer	
Australian Payments Network Limited	Luke Wilson	Chief Operating Officer	
Automic Group	Monika Jha	Business Analyst	
Bank of America Merrill Lynch	Andree Hindmarsh	Head of GMOT Australia	
Bank of America Merrill Lynch	Jimmie Alam	Vice President, Application Developer Lead	
Bank of America Merrill Lynch	Stephen Hacker	Director, Head of Global Market Operations	
Bell Potter Securities	Dean Surkitt	Managing Director Retail	
BNP Paribas Securities	Penelope Stafford	Manager Settlements	
BNP Paribas Securities	Wayne Murphy	Project Manager	
Boardroom Limited	Tony Robinson	Senior Software Engineer	
Boardroom Limited	Michael Mullins	CIO	
Boardroom Limited	Mike Kramarenko	Software Engineer	
Boardroom Limited	Evelyn Cinco	Senior Business Analyst	
Broadridge (Australia)	Manoj Mathew	Business Analyst	
Broadridge (Australia)	Mabel Chow	Development and Support Manager	
Broadridge (Australia)	James Marsden	APAC Business Development & Strategy	
Broadridge (Australia)	Andy King	Product Specialist	
Broadridge (Australia)	Anil Wali	Product Specialist	
Broadridge (Australia)	Alok Ranjan	Technology Specialist	

Company	Name	Job Title	Apologies
Broadridge (Australia)	Beverley Chatterton	Senior Business Analyst	
Broadridge (Australia)	Richard Widjaya	Business Analyst	
BT Portfolio	Andrea Chaplin	Senior Product Development Manager	
BT Portfolio	Leah Mansell		
CBA Equities	Carolyn Webb	Solution Delivery Manager	
CBA Equities	Darcy Wright	Senior Business Architect	
Chi-X Australia	Mike Aikins	Head of Solution Development	
Chi-X Australia	Suketu Adhvaryu	Senior Solution Architect	
Citicorp	Miles O'Connor	Director, Direct Custody & Clearing Securities Markets & Securities Services	Apology
Citicorp	Andrew Gibson	Director – Head of Direct Custody and Clearing Australia & NZ	
Citicorp	Brett Dennis	Head of Operations – Party Clearing	
Citicorp	Lyall Herron	Program Manager	
Citicorp	Janice O'Brien	Markets & Securities Services Technology	
Citicorp	Jordy Knewstubb	Technology	
Citicorp	Matthew Warner		
Citicorp	Ashok Kumar Balusa		
Citicorp	Glenn Pahilan		
Citicorp	Stephen Rylands	Product Manager	
Citicorp	Pradeep Pandian		
Citicorp	Sandeep Pawaskar	Custody Technology	
Citicorp	Scott Symon		
Citi	Mark Fewell		
CMC Markets Stockbroking	Danny Ng	Project Manager	

Company	Name	Job Title	Apologies
CMC Markets Stockbroking	Michael Connaghan	Head of Technology & Operations	Apology
CMC Markets Stockbroking	Andy Rogers	Director of Stockbroking	
Computershare	Paul Walton	Senior Manager, Corporate Actions & New Business Development – Investor Services	
Computershare	Leanne Bailey	Senior Business Analyst Product & Innovation	
Computershare	Laik Tan		
Computershare	Carl Christensen	Senior Project Manager	Apology
Computershare	Nicki Priem	Projects Manager, Technology Services	
Computershare	Darko Mohenski		
Digital Asset	Fil Mackay	Senior Product Architect	
FinClear Technology	Craig Gray	Product Manager – Australia and NZ	
FinClear Technology	Nikki Gleisner	Account Manager	
FinClear Technology	Allan Morris		
FinClear Technology	Craig Day		
FinClear Technology	Ravinder Jabbal		
GBST	Sue Schafer	Product Owner	
GBST	Khanh Le	Systems Architect	
GBST	Valter Di Girolamo	Senior Business Analyst	
Goldman Sachs	Josh Rice		
Goldman Sachs	Nidhi Luthra		
Goldman Sachs	Kenichi Shirasuna	Securities Settlements Technology	
Goldman Sachs	Harriet Piercey	Senior Operations Associate	
Goldman Sachs	Calvin Lo		
Goldman Sachs	Lakshmi Narayanan	Associate, Software Engineer	

Company	Name	Job Title	Apologies
HSBC Securities Services	Gregory Wilkin	Head of HSBC Operations	
HSBC Bank Australia Limited	Michael Macintosh	Senior Client Account Manager, Global Liquidity and Cash Management	
HSBC Bank Australia Limited	Anna Fratini	Senior Product Manager – High Value Payments, Clearing and Financial Institutions	
HSBC Bank Australia Limited	Phyllis Yeung	Senior Analyst	
HSBC	Edmond Chan	Senior IT Development Manager	
HSBC	Cherrie Xu	Head of IT Securities Service	
HSBC	Asri Asat	Optimisation Manager, Securities Service	
HSBC	Chang Gao	Business Consultant	
HSBC	Simon Siluk	Project Manager	
HSBC	Martin C H Wong	Securities Services IT	
JP Morgan	Ed Lawson	Settlements Manager	
JP Morgan	Scott Oakland	Direct Custody Product Manager Australia	
JP Morgan	Ned Miglez		
JP Morgan	Daniel Smith	VP, Network Management	
Link Group	Ian Batterham	Business Applications Architect	
Link Group	Stephen Dear	Project Manager	
Link Group	Paris Kermanshahi	Project Manager / IT Release Manager	
Link Group	Elvira Imamovic	Technical Analyst	
Link Group	Srinivas Mogula	Technical Analyst	
Link Group	Blanca Valle		
Link Group	Kelvin Chee		
Macquarie Group	Paul Bragg	Senior Manager Equities Clearing ANZ	
Macquarie Group	Merrilyn Auton	Manager Operations	
Morgans Financial	Matt Neaubauer	Team Leader, Service Management Team	
Morgans Financial	Ed Strike	IT Manager	

Company	Name	Job Title	Apologies
Morgan Stanley	Dorothy Wilson	Executive Director, Morgan Stanley Wealth Management, ISG Technology	
Morgan Stanley	Kirsty Venters	VP, Prime Brkrng Funding & Fin Tech	
Morgan Stanley	Oscar Dela Cruz		
Morgan Stanley	Andrew Fielder		
Morgan Stanley	Gordon Davies	VP/Firmwide Ops	
Morgan Stanley	Andrew Sime		
Morgan Stanley	Emily Krezlewski	Operations	
NAB Asset Management	Suresh Chinnappa	Senior Manager ASO Process Enhancement	
NAB	Julie Mason	Head of Operations	
NAB Asset Management	Mark Zahorjanski	Lead Overnight Custody Support	
National Stock Exchange	Yemi Oluwi	Head of Technology	Apology
National Stock Exchange	Leo Zhang	Head of Market Operations	
Nomura Research Institute	Ashish Jha		
Nomura Research Institute	Sayantana Majumdar	Chief Manager, Business Solutions	
Nomura Research Institute	Diptesh Chakraborty	Solution Architect	
Nomura Research Institute	Anshul Agarwal	Associate Vice President – Global Delivery	
Northern Trust	Yen Pan Chung	Senior BA, Market Advocacy and Innovation Research	
Northern Trust	Pawel Kalbrun		
Northern Trust	Tracey Murphy		
RBC	Jeanette Broome	Head of Operations Engineering team AsiaPac	
RBC	Jaime Chia	Head of Application Support Australia	

Company	Name	Job Title	Apologies
RBC	Caroline Masters	Associate Director, Business Transformation Group APAC	
RBC	Daniel Gray	Associate Director	
Securitease	Anton Smith	Director	
Securitease	Chris Werry	Business Analyst	
Securitease	Angela Losurdo	Business Systems Analyst	
Securitease	David Hinkley	General Manager	
Securitease	Joanne Gresslehner	Project Manager	
Sydney Stock Exchange	Archana Sanduga	Market Control Officer	
Sydney Stock Exchange	Antony Tolfts	Listing Director	
Third Party Platform	Lindsay Grugeon		
Third Party Platform	Hylton Leibowitz	Head of broking operations	
Third Party Platform	Mark Pomfret	Project Manager	
UBS	Phillip Drury	Phillip Drury, Executive Director, Equities IT	Apology
UBS	Scott Hanlon	Executive Director	
UBS	Ben Moore	Associate Director	
UBS	Neil Martin	IT – Project Management	
Wealthhub Securities	James Channon	Manager, Capital Markets Trading	
Wealthhub Securities	Sandeep Samireddy Gari		

ASX Management

Name	Job Title	Apologies
Tim Hogben	Group Executive, Equity Post Trade and CHES Replacement (Chair of the Technical Committee)	
Con Korkofigas	Senior Legal Counsel and Senior Manager	
Jacqueline Oliver	Legal Counsel	
Katie McDermott	General Manager, Equity Post Trade Services	
Karen Webb	Senior Manager, Equity Post Trade Services	
Russell Eyre	Enterprise Architect	
Anne-Marie Fisher-Taylor	Project Subject Specialist	
Frederik Van den Weghe	Head of Product, Equity Post Trade	Apology
Fraser Moodie	Manager, Integration and Connectivity, CHES Replacement	
Priscilla Ferri de Barros	Lead Business Analyst	
Sue Julian	Project Subject Specialist	
Ashley D'Souza	Acting Lead Business Analyst	
Peter Maltese	Senior Business Analyst	
Richard Sherbinski	Manager, Equity Post Trade Services	