



Register of ASX Listing Rule Waivers

16 to 30 November 2024

The purpose of this register is to record when ASX has exercised its discretion and granted a waiver from the ASX Listing rules. Waivers are published bi-monthly and include information such as :

- Organisation**
- Rule Number**
- Decision Details**
- Basis for Decision**

**For all product enquiries, please contact:
- Customer Service Centre on 131 279**

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Register of ASX Listing Rule Waivers

Rule Number	1.1 condition 6
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-001
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Anteris Technologies Global Corp. ('Holdco') a waiver from Listing Rule 1.1 condition 6 to the extent necessary to permit Holdco to apply for quotation only of those fully paid common shares (to be settled on ASX in the form of CHESS Depository Interests ('CDIs')) issued into the Australian market, on condition that Holdco releases details of this waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

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Rule Number	1.1 condition 8
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-002
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Anteris Technologies Global Corp. ('Holdco') a waiver from Listing Rule 1.1 condition 8 to the extent necessary to permit Holdco to be admitted to the official list of ASX without satisfying the spread requirements of that rule, on the condition that Anteris Technologies Ltd ('ATL') was in compliance with Listing Rule 12.4 at the time it ceased to trade on ASX.
Basis For Decision	<p>Underlying Policy An entity seeking admission to the official list of ASX must demonstrate that it complies with the security holder spread test in Listing Rule 1.1 condition 8 following any fundraising undertaken in connection with the listing. The test requires that there be 300 holders of securities in the main class holding parcels of securities worth at least \$2,000 that are not restricted securities or subject to voluntary escrow. By meeting this requirement, an applicant entity demonstrates that there is sufficient investor interest in its securities for it to be suitable as a listed entity.</p> <p>Present Application Holdco will be the successor entity to an existing listed entity, ATL. The restructure is a 'top hat' arrangement. The restructure of ATL will be carried out by schemes of arrangement approved by participating security holders and optionholders and approved by a court of competent jurisdiction under the Corporations Act 2001 (Cth). Listing Rule 12.4 requires ATL to maintain a spread of security holders in its main class of securities that is sufficient to ensure that there is an orderly and liquid market in its securities. While its securities are quoted, ATL is required to be in compliance with Listing Rule 12.4. The waiver is granted on the condition that ATL is in compliance with Listing Rule 12.4 at the time it ceases to trade on ASX by evidence of written confirmation to ASX. It is not considered necessary to separately demonstrate compliance by Holdco with Listing Rule 1.1 condition 8.</p>

Rule Number	1.1 condition 9
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-003
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Anteris Technologies Global Corp. ('Holdco') a waiver from Listing Rule 1.1 condition 9 to the extent necessary to permit Holdco to be admitted to the official list of ASX without complying with either of Listing Rules 1.2 or 1.3, on the condition that Anteris Technologies Ltd ('ATL') is in compliance with Listing Rules 12.1 and 12.2 at the time it ceases to trade on ASX.</p>
Basis For Decision	<p>Underlying Policy Listing Rule 1.1 requires an entity applying for admission to the official list of ASX to meet various conditions before it is admitted. Listing Rule 1.1 condition 9 requires the applicant entity to satisfy either a 'profit test' under Listing Rule 1.2 or the 'asset test' under Listing Rule 1.3. These rules ensure the financial performance and/or financial position of an entity applying for admission to the official list to be at a minimum level suitable for a listed entity. An entity must have a minimum level of profits, net tangible assets, or market capitalisation before it will be eligible for admission to the official list.</p> <p>Present Application Holdco is the successor entity to an existing listed entity being ATL. The restructure involves the substitution of a new legal entity for the existing listed entity and is akin to a 'top hat' arrangement. The restructure will result in no change in the economic substance of the existing listed entity or the effective economic interests of its shareholders. The restructure of ATL will be carried out by schemes of arrangement approved by participating security holders and optionholders and approved by a court of competent jurisdiction under the Corporations Act 2001 (Cth). Listing Rule 12.1 requires ATL's level of operations to be sufficient to warrant the continued quotation of its securities. Listing Rule 12.2 requires ATL's financial condition to be adequate to warrant the continued quotation of its securities. While its securities are quoted, ATL is required to be in compliance with Listing Rules 12.1 and 12.2. The waiver is granted on the condition that ATL is in compliance with Listing Rules 12.1 and 12.2 at the time it ceased trading on ASX by evidence of written confirmation to ASX. It is not considered necessary for ATL to separately demonstrate compliance with Listing Rule 1.1 condition 9.</p>

Rule Number	1.1 condition 12
Date	25/11/2024
ASX Code	CCL
Listed Company	CUSCAL LIMITED
Waiver Number	WLC240209-004
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Cuscal Limited (the 'Company') a waiver from Listing Rule 1.1 condition 12 to the extent necessary to have on issue approximately 1,676,080 Performance and Share Rights ('Performance Rights') proposed to be issued to the managing director and key management personnel of the Company, with a nil exercise price on condition that the full terms and conditions of the Performance Rights are clearly disclosed in the Company's initial public offering prospectus.</p>
Basis For Decision	<p>Underlying Policy If an entity seeking admission to the official list has options or Performance Rights on issue, the exercise price for each underlying security must be at least 20 cents in cash. This rule supports Listing Rule 2.1 condition 2 which requires the issue price or sale price of all securities for which an entity is seeking quotation (except options) upon admission to the official list to be at least 20 cents in cash. These requirements together support the integrity of the ASX market, as they demonstrate that the entity's ordinary securities have a minimum value suitable for a listed entity.</p> <p>Present Application ASX has provided the Company confirmation that the full terms of the proposed Performance Rights are appropriate and equitable for the purposes of Listing Rule 6.1. This waiver is a companion to that confirmation.</p>



Register of ASX Listing Rule Waivers

Rule Number	1.1 condition 12
Date	22/11/2024
ASX Code	FUL
Listed Company	FULCRUM LITHIUM LTD
Waiver Number	WLC240208-001
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Fulcrum Lithium Ltd (the 'Company') a waiver from Listing Rule 1.1 condition 12 to permit the Company to have on issue the 3,000,000 performance rights with a nil exercise price subject to performance-based vesting conditions proposed to be issued to directors of the Company ('Performance Rights') on condition that the full terms and conditions of the Performance Rights are clearly disclosed in the Company's initial public offering prospectus ('Prospectus').</p>
Basis For Decision	<p>Underlying Policy If an entity seeking admission to the official list has options or performance rights on issue, the exercise price for each underlying security must be at least 20 cents in cash. This rule supports Listing Rule 2.1 condition 2 which requires the issue price or sale price of all securities for which an entity is seeking quotation (except options) upon admission to the official list to be at least 20 cents in cash. These requirements together support the integrity of the ASX market, as they demonstrate that the entity's ordinary securities have a minimum value suitable for a listed entity.</p> <p>Present Application ASX has provided the Company confirmation that the full terms of the proposed Performance Rights are appropriate and equitable for the purposes of Listing Rule 6.1. This waiver is a companion to that confirmation.</p>

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Rule Number	1.1 condition 12
Date	21/11/2024
ASX Code	SYL
Listed Company	SYMAL GROUP LIMITED
Waiver Number	WLC240207-001
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Symal Group Limited (the 'Company') a waiver from Listing Rule 1.1 condition 12 to the extent necessary to permit the Company to have on issue approximately 3,279,514 zero exercise-price options with an exercise price of less than \$0.20 ('Options') on the condition that the terms and conditions of the Options are clearly disclosed in the Company's initial public offering replacement prospectus ('Replacement Prospectus').</p>
Basis For Decision	<p>Underlying Policy If an entity seeking admission to the official list has options or performance rights on issue, the exercise price for each underlying security must be at least 20 cents in cash. This rule supports Listing Rule 2.1 condition 2 which requires the issue price or sale price of all securities for which an entity is seeking quotation (except options) upon admission to the official list to be at least 20 cents in cash. These requirements together support the integrity of the ASX market, as they demonstrate that the entity's ordinary securities have a minimum value suitable for a listed entity.</p> <p>Present Application The Company is seeking admission to the Official List of ASX. At the time of admission, the Company will have approximately 2,875,470 Options on issue with a zero exercise price, expiring six years from issue. At the time of admission, the Options will represent approximately 1.5% of the Company's issued share capital (on an undiluted basis). The Company intends to conduct an initial public offering in connection with its admission, in which offer the issue price of its securities is expected to be between \$2.00 and \$2.50. The Options are fixed in number and are issued to directors and employees of the Company under an employee incentive plan for the purpose of incentivising them. The proposed issue price of securities in the initial public offering significantly exceeds the minimum issue price of 20 cents in Listing Rule 2.1 condition 2. The Options will not undermine the existence of the 20 cent rule in the circumstances. The waiver is granted on the condition that the terms and conditions of the Options are clearly disclosed in the Replacement Prospectus.</p>

Rule Number	1.3.2(b)
Date	25/11/2024
ASX Code	CCL
Listed Company	CUSCAL LIMITED
Waiver Number	WLC240209-001
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Cuscal Limited ('CCL') a waiver from Listing Rule 1.3.2(b) to the extent necessary to permit to CCL to be admitted to the official list notwithstanding that more than half of its total tangible assets are cash and it does not have commitments to spend at least half of that cash.
Basis For Decision	<p>Underlying Policy An entity that has half or more of its total tangible assets in the form of cash or in a form readily convertible to cash must have commitments consistent with its business objectives to spend at least half of its cash and assets in a form readily convertible to cash.</p> <p>Present Application CCL is classified as a minimum liquidity holding ('MLH') authorised deposit-taking institution ('ADI') for the purpose of APRA standard APS 210 Liquidity. CCL is required to hold a minimum percentage of its total liabilities in specified liquid assets. CCL is therefore required to hold a certain amount of its cash and cash equivalents to meet its MLH obligations. To ensure that CCL is able to meet settlement exposures, CCL is required to maintain sufficient balances in its Exchange Settlement Account held with the Reserve Bank of Australia to meet outflows. Given the nature of its activities, ASX accepts that cash is being held to meet its APRA obligations and can be regarded as effectively committed and the essential purpose of rule is met.</p>

Rule Number	1.4.1
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-004
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Anteris Technologies Global Corp. ('Holdco') a waiver from Listing Rule 1.4.1 to the extent necessary to permit the information memorandum prepared in connection with the proposed restructure not to state that it contains all the information required under section 710 of the Corporations Act 2001 (Cth), subject to the following conditions:</p> <p>1.1. the information memorandum incorporates the schemes booklet for the schemes of arrangement between Anteris Technologies Ltd ('ATL') and its shareholders and optionholders under the Corporations Act 2001 (Cth) ('Schemes Booklet');</p> <p>1.2. Holdco releases all of the documents incorporated into the Schemes Booklet by reference to the market as pre-quotation disclosure; and</p> <p>1.3. Holdco provides a statement to the market that ATL has confirmed to it that ATL was in compliance with Listing Rule 3.1 at the time that ATL ceased trading on the official list of ASX.</p>
Basis For Decision	<p>Underlying Policy</p> <p>An entity seeking admission to the official list of ASX as an ASX listing is required to issue a prospectus or product disclosure statement, or if ASX agrees, an information memorandum that complies with the information memorandum requirements of Listing Rule 1.4. For entities using an information memorandum, it is a requirement under Listing Rule 1.4.1 that the information memorandum include a statement that all the information that would be required under section 710 of the Corporations Act 2001 (Cth) if the information memorandum were a prospectus offering for subscription the same number of securities for which quotation will be sought, is contained in the information memorandum. This supports the requirement that the information memorandum contains prospectus-grade information, which provides a platform for continuous disclosure.</p> <p>Present Application</p> <p>Holdco is the successor entity to an existing listed entity being ATL. The restructure involves the substitution of a new legal entity for the existing listed entity and is a 'top hat' arrangement. The restructure is not expected to result in a change in the economic substance of ATL or the effective economic interests of its shareholders. The restructure of ATL will be carried out by schemes of arrangement approved by participating security holders and optionholders and approved by a court of competent jurisdiction under the Corporations Act 2001 (Cth). Upon implementation of the schemes, Holdco will have the same security holders and the business activities will be unchanged. The business and assets of ATL have been subject to the continuous disclosure requirements of the Listing Rules and the information memorandum will contain disclosure about the impact of the restructure on shareholders and optionholders of ATL and also the impact of the restructure on ATL's business. Sufficient information will therefore be available to inform the market. The waiver is granted on the basis that ATL confirms that it is in compliance with Listing Rule 3.1 at the time that it ceases trading on ASX.</p>

Register of ASX Listing Rule Waivers

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Rule Number	1.4.7
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-005
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Anteris Technologies Global Corp. ('Holdco') a waiver from Listing Rule 1.4.7 to the extent necessary to permit Holdco's information memorandum not to include a statement that Holdco has not raised any capital for the three months before the date of issue of the information memorandum and will not need to raise capital in the three months after the date of issue of the information memorandum.</p>
Basis For Decision	<p>Underlying Policy An entity seeking admission to the official list of ASX as an ASX listing is required to issue a prospectus or product disclosure statement, or if ASX agrees, an information memorandum that complies with the information memorandum requirements of Listing Rule 1.4. This provides a platform for continuous disclosure which is necessary to keep the market adequately informed. For entities using an information memorandum, it is one of the requirements of Listing Rule 1.4.7 that the information memorandum states that the entity has not raised capital in the 3 months preceding the date of issue of the information memorandum and will not raise capital in the 3 months after the date of issue of the information memorandum. This statement is intended to demonstrate that the entity has no need for capital. If an entity needs to raise capital at or around the time of its listing, it should do so under a prospectus or product disclosure statement. This supports the primacy of a full form offer document as one of those types of a new entity's basic listing documents for the purposes of Listing Rule 1.1 condition 3, and that subscribers to a fundraising conducted in conjunction with a listing proposal should do so under a high quality disclosure document under the Corporations Act 2001 (Cth). Where there is no need for a fundraising, it is not necessary to require the entity to issue such a document, and it is sufficient for an information memorandum to be provided.</p> <p>Present Application Holdco is the successor entity to an existing listed entity being Anteris Technologies Ltd ('ATL'). The restructure of ATL will be carried out by schemes of arrangement approved by participating security holders and optionholders and approved by a court of competent jurisdiction under the Corporations Act 2001 (Cth). Holdco will use, for the purposes of Listing Rule 1.1 condition 3, an information memorandum that incorporates the schemes booklet for the restructure. ATL is currently not limited from undertaking capital raisings, subject to the Listing Rules. There is no concern that Holdco is seeking to avoid preparing prospectus quality information. The waiver is granted to permit the information memorandum requirement of Listing Rule 1.4.7 not to be complied with as Holdco's listing is not, in substance, a new listing, and there is no need to deprive Holdco of the ability to raise capital given that ATL would have been able to do so.</p>



Register of ASX Listing Rule Waivers

Rule Number	1.4.8
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-006
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Anteris Technologies Global Corp. ('Holdco') a waiver from Listing Rule 1.4.8 to the extent necessary to permit Holdco's information memorandum not to include a statement that a supplementary information memorandum will be issued if, following the issue of the information memorandum and the date Holdco's securities are quoted on ASX, Holdco becomes aware of any of the matters referred to in that rule, on the condition that Anteris Technologies Ltd ('ATL') undertakes to release such information on the ASX Market Announcements Platform. This undertaking is to be given and executed in the form of a deed poll in favour of ASX.</p>
Basis For Decision	<p>Underlying Policy An entity seeking admission to the official list of ASX as an ASX listing is required to issue a prospectus or product disclosure statement, or if ASX agrees, an information memorandum that complies with the information memorandum requirements of Listing Rule 1.4. For entities using an information memorandum, it is a requirement of Listing Rule 1.4.8 that the information memorandum contains a statement that a supplementary information memorandum will be issued if the entity becomes aware of any material new information. This provision replicates the requirements of the Corporations Act 2001 (Cth) in respect of supplementary disclosure documents.</p> <p>Present Application Holdco is the successor entity to an existing listed entity being Anteris Technologies Ltd ('ATL'). The restructure involves the substitution of a new legal entity for the existing listed entity and is akin to a 'top hat' arrangement. The restructure of ATL will be carried out by schemes of arrangement approved by participating security holders and optionholders and approved by a court of competent jurisdiction under the Corporations Act 2001 (Cth). Holdco will use, for the purposes of Listing Rule 1.1 condition 3, an information memorandum that incorporates the schemes booklet for the restructure. The schemes must be approved by a court of competent jurisdiction. ATL will continue to be subject to Listing Rule 3.1 until the schemes becomes effective so it will be able to announce to the market any matters that are material to it and will therefore be material to Holdco upon implementation of the schemes. It is therefore not necessary to require a statement in the information memorandum that supplementary information will be provided.</p>

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Register of ASX Listing Rule Waivers

Rule Number	2.4
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-007
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Anteris Technologies Global Corp. ('Holdco') a waiver from Listing Rule 2.4 to the extent necessary to permit Holdco to apply for quotation only of those fully paid common shares issued into the Australian market (to be settled on ASX in the form of CHESSE Depositary Interests ('CDIs')), on condition that Holdco releases details of this waiver as pre-quotation disclosure.
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

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Register of ASX Listing Rule Waivers

Rule Number	4.2A.3
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-008
Decision	1. Anteris Technologies Global Corp. ('Holdco') is a United States established entity subject to U.S. Securities and Exchange Commission ('SEC') reporting obligations. Based solely on the information provided, ASX Limited ('ASX') grants Holdco a waiver from Listing Rule 4.2A.3 on the terms set out in paragraph 2 of the Annexure to Guidance Note 17 in force at the date of this waiver, on condition that Holdco notifies ASX in writing at least one business day prior to the reporting deadline if it will be unable to file a Form 10-K or 10-Q in accordance with the required SEC timeframes.
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

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Register of ASX Listing Rule Waivers

Rule Number	4.3A
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-009
Decision	1. Anteris Technologies Global Corp. ('Holdco') is a United States established entity subject to U.S. Securities and Exchange Commission ('SEC') reporting obligations. Based solely up the information provided, ASX Limited ('ASX') grants Holdco a waiver from Listing Rule 4.3A on the terms set out in paragraph 2 of the Annexure to Guidance Note 17 in force at the date of this waiver, on condition that Holdco notifies ASX in writing at least one business day prior to the reporting deadline if it will be unable to file a Form 10-K or 10-Q in accordance with the required SEC timeframes.
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

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Register of ASX Listing Rule Waivers

Rule Number	4.7B
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-010
Decision	1. Anteris Technologies Global Corp. ('Holdco') is a United States established entity subject to U.S. Securities and Exchange Commission ('SEC') reporting obligations. Based solely on the information provided, ASX Limited ('ASX') grants Holdco a waiver from Listing Rule 4.7B on the terms set out in paragraph 2 of the Annexure to Guidance Note 17 in force at the date of this waiver, on condition that Holdco notifies ASX in writing at least one business day prior to the reporting deadline if it will be unable to file a Form 10-K or 10-Q in accordance with the required SEC timeframes.
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

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Register of ASX Listing Rule Waivers

Rule Number	4.7C
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-011
Decision	1. Anteris Technologies Global Corp. ('Holdco') is a United States established entity subject to U.S. Securities and Exchange Commission ('SEC') reporting obligations. Based solely on the information provided, ASX Limited ('ASX') grants Holdco a waiver from Listing Rule 4.7C on the terms set out in paragraph 2 of the Annexure to Guidance Note 17 in force at the date of this waiver, on condition that Holdco notifies ASX in writing at least one business day prior to the reporting deadline if it will be unable to file a Form 10-K or 10-Q in accordance with the required SEC timeframes.
Basis For Decision	Underlying Policy Standard Decision, refer to Guidance Note 17.

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Rule Number	4.7B
Date	25/11/2024
ASX Code	CCL
Listed Company	CUSCAL LIMITED
Waiver Number	WLC240209-002
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Cuscal Limited ('CCL') a waiver from Listing Rule 4.7B to the extent necessary that CCL not be required to provide quarterly cash flow reports for the first eight quarters after its admission to the official list of ASX.
Basis For Decision	<p>Underlying Policy Listing Rule 1.3.2(b) requires an entity that has half or more of its total tangible assets in the form of cash or in a form readily convertible to cash to have commitments consistent with its business objectives to spend at least half of its cash and assets in a form readily convertible to cash.</p> <p>Listing Rule 4.7B was introduced as a complement to Listing Rule 1.3.2(b), requiring entities admitted under that rule to provide quarterly cash flow reports for the first eight quarters after listing or such longer period as set by ASX. It is ASX's practice to extend the obligation for a commitments test entity until it has established a history of positive net operating cash flow. The entity must give ASX the completed Appendix 4C immediately on the information being available, and in any event within one month after the end of each quarter of its financial year. The quarterly cash flow report, Appendix 4C, requires information in relation to expenditures by the entity and the entity's cash flow generally. This information assists the market to understand the extent to which the entity is achieving its business objectives and goals, and its financial liquidity. It is considered that it is valuable to the market to receive quarterly cash flow reports from such entities, to assist in achieving a high level of transparency about such entities' operating models, use of funds, and liquidity position</p> <p>Present Application This is a companion waiver to the waiver from Listing Rule 1.3.2(b).</p>



Register of ASX Listing Rule Waivers

Rule Number	4.10.19
Date	25/11/2024
ASX Code	CCL
Listed Company	CUSCAL LIMITED
Waiver Number	WLC240209-003
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Cuscal Limited ('CCL') a waiver from Listing Rule 4.10.19 to the extent necessary that it not be required to include the information required by that rule in CCL's first two annual reports.
Basis For Decision	<p>Underlying Policy Listing Rule 1.3.2(b) requires an entity that has half or more of its total tangible assets in the form of cash or in a form readily convertible to cash to have commitments consistent with its business objectives to spend at least half of its cash and assets in a form readily convertible to cash.</p> <p>Listing Rule 4.10.19 complements Listing Rule 1.3.2(b), requiring entities to disclose in its first two annual reports after admission or reinstatement, a statement about whether the entity used the cash and assets readily convertible into cash that it had at the time of admission or reinstatement in a way consistent with its business objectives. If the use of the funds was not consistent, an explanation of how the cash and assets were used must be included. This information assists the market to understand the extent to which the entity achieved its business objectives and goals.</p> <p>Present Application This is a companion waiver to the waiver from Listing Rule 1.3.2(b).</p>

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Register of ASX Listing Rule Waivers

Rule Number	6.10.3
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-012
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Anteris Technologies Global Corp. ('Holdco') a waiver from Listing Rule 6.10.3 to the extent necessary to permit Holdco to comply with the laws of the State of Delaware on security holders' rights to vote.
Basis For Decision	<p>Underlying Policy Listing Rule 6.10.3 provides that an entity may only remove or change a security holder's right to vote in limited cases. In the case of the voting right, the entity may do so where the person became the holder of the securities after the time determined under the Corporations Act 2001 (Cth) as the "specified time" for deciding voting rights at a meeting. The rule supports market integrity.</p> <p>Present Application Holdco is incorporated under the laws of the State of Delaware. Those laws, rather than the Corporations Act 2001 (Cth), provide the method of determining whether a shareholder is entitled to vote at a security holders' meeting. A waiver from Listing Rule 6.10.3 is granted to permit Holdco to comply with the laws of its home jurisdiction on this subject.</p>

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Register of ASX Listing Rule Waivers

Rule Number	6.23.2
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-013
Decision	<p>1. Anteris Technologies Ltd ('Holdco') is proposing to cancel for consideration unquoted options pursuant to a scheme of arrangement occurring under the Corporations Act. Based solely on the information provided, ASX Limited ('ASX') grants Holdco a waiver from Listing Rule 6.23.2 to the extent necessary to permit the cancellation of the options for consideration and without shareholder approval, on the following conditions.</p> <p>1.1 Full details of the cancellation and the consideration payable are set out to ASX's satisfaction in the scheme booklet.</p> <p>1.2 The scheme of arrangement becomes effective.</p>
Basis For Decision	<p>Underlying Policy Standard Decision, refer to Guidance Note 17.</p>

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Rule Number	6.23.4
Date	18/11/2024
ASX Code	COD
Listed Company	CODA MINERALS LTD
Waiver Number	WLC240204-001
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Coda Minerals Limited (the 'Company') a waiver from Listing Rule 6.23.4 to the extent necessary to permit the Company to amend the terms of the 18,221,834 options (exercisable at \$0.15 and an expiry date of 28 March 2029) issued on various dates under the ASX code CODAN ('Proposed Amendment') to enable the Company to apply for quotation of these options on ASX, on condition that option holders consent to the Proposed Amendment.</p>
Basis For Decision	<p>Underlying Policy Listing Rule 6.23.4 sets out the circumstances in which option terms can be changed. Some terms can be changed with the approval of holders of issued ordinary securities. This ensures that an appropriate balance is maintained between the rights of holders of issued ordinary securities and the holders of options.</p> <p>Present Application The Company has issued 16,221,834 options issued to investors who participated in a placement ('Placement Options') and 2,000,000 options issued to Malahide Management Pty Ltd ('Malahide Options') in lieu of payment of cash fees for investor relations services provided to the Company in relation to the placement. The Placement Options and Malahide Options granted by the Company have terms that the Company will not apply for quotation on ASX. The Company conducted a non-renounceable entitlement offer in October 2024 ('Entitlement Offer') and issued 35,483,182 options ('New Options') in relation to the Entitlement Offer, which are quoted under the code 'CODO'. In addition to the Entitlement Offer, the Company conducted a follow-on placement of shares at the same issue price ('Follow-on Placement'). The Company is proposing to issue 14,616,234 New Options under the Follow-on Placement upon receiving shareholder approval.</p> <p>All the New Options have identical terms to the Placement Options and the Malahide Options, except that the Placement Options and the Malahide Options state that they will be unquoted. The Company intends to consolidate the Placement Options and the Malahide Options into the same class as the New Options, as a single class of quoted securities. For this to occur, the terms of the Placement Options and the Malahide Options require amendment so that the terms are identical to the terms of the New Options, by deleting the non-quotation term. Shareholders will not be disadvantaged by the quotation of the Placement Options and the Malahide Options as the change does not increase the rights of the holders of these options and does not diminish the rights of Other Option holders and existing shareholders. The waiver is granted on the basis that at least 100,000 CODO options have been issued, there are at least 50 holders of the CODO options with a marketable parcel and on condition that option holders consent to the Proposed Amendment.</p>



Register of ASX Listing Rule Waivers

Rule Number	10.14
Date	25/11/2024
ASX Code	CCL
Listed Company	CUSCAL LIMITED
Waiver Number	WLC240209-005
Decision	1. Based solely on the information provided, ASX Limited ('ASX') grants Cuscal Limited (the 'Company') a waiver from Listing Rule 10.14 to the extent necessary to permit the Company to issue performance rights to Mr Craig Kennedy (Managing Director) under its long term incentive plan ('LTIP'), without shareholder approval on the condition the information set out in Listing Rule 10.15 is disclosed in the Prospectus.
Basis For Decision	<p>Underlying Policy Listed entities are required to obtain the prior approval of security holders for an issue of equity securities to related parties, even if pursuant to their participation in an employee incentive scheme. This rule is directed at preventing related parties from obtaining securities on advantageous terms and increasing their holding proportionate to the holdings of other security holders' interests by supplementing the related party provisions of the Corporations Act (and any related party provisions applying to foreign entities under relevant legislation).</p> <p>Present Application The Company has applied for admission to the official list of ASX. The Company has established the LTIP under which directors and employees will be eligible to receive awards. The full terms of the performance rights are disclosed in the Prospectus. Waivers from Listing Rule 10.14 are granted on the basis that where a future issue of equity securities to a director under an incentive scheme is disclosed in an initial listing document, persons who subscribe with notice of the future issue of securities to the director may be taken effectively to have consented to the issue. Therefore, it is unnecessary to submit the issue to a security holders' meeting for approval. The disclosure of the details of the future issue must be adequate and consistent with the information that would be required under Listing Rules 10.15 in a notice of meeting. Accordingly, a waiver from Listing Rule 10.14 is granted subject to the Company's Prospectus containing adequate disclosure about the proposed issues of securities to Mr Craig Kennedy and the securities are issued within three years of the Company's admission to the official list, which is consistent with the requirements of Listing Rule 10.15.</p>

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Register of ASX Listing Rule Waivers

Rule Number	14.2.1
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-014
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Anteris Technologies Global Corp. ('Holdco') a waiver from Listing Rule 14.2.1 to the extent necessary to permit Holdco not to provide in its proxy form an option for a holder of Holdco's shares or CHESSE Depository Interests ('CDIs') to vote against a resolution to elect a director or to appoint an auditor, on the following conditions:</p> <p>1.1 Holdco complies with relevant State of Delaware laws as to the content of proxy forms applicable to resolutions for the election or re-election of directors and the appointment of auditors;</p> <p>1.2 the notice given by Holdco to Holdco's shareholders and CDI holders under ASX Settlement Operation Rule 13.8.9 makes it clear that shareholders are only able to vote for the resolutions or abstain from voting, and the reasons why this is the case;</p> <p>1.3 Holdco releases details of the waiver to the market as part of the pre-quotation disclosure, and the terms of the waiver are set out in the management proxy circular provided to all holders of CDIs; and</p> <p>1.4 without limiting ASX's right to vary or revoke its decision under Listing Rule 18.3, the waiver from Listing Rule 14.2.1 only applies for so long as the relevant State of Delaware laws prevent Holdco from permitting security holders to vote against a resolution to elect a director and to vote against a resolution to appoint an auditor.</p>
Basis For Decision	<p>Underlying Policy Listing Rule 14.2.1 states that a notice of meeting must include a proxy form which provides for each security holder to direct the proxy to vote for, against or abstain on each resolution. The rule ensures that all security holders can express their views on every resolution put to a security holders' meeting.</p> <p>Present Application Holdco is incorporated in the State of Delaware and regulated by United States of America law. The laws of the State of Delaware do not provide for the casting of votes against certain types of resolutions (election of directors and appointment of auditors), but instead permit "plurality voting" or other forms of voting. The United States of America has an alternative legislative scheme for security holders to contest the reappointment of directors and the appointment of auditors. It is proposed to grant the waiver to permit Holdco to comply with the laws of the State of Delaware.</p>

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Register of ASX Listing Rule Waivers

Rule Number	14.4
Date	27/11/2024
ASX Code	AVR
Listed Company	ANTERIS TECHNOLOGIES LTD
Waiver Number	WLC240206-015
Decision	<p>1. Based solely on the information provided, ASX Limited ('ASX') grants Anteris Technologies Global Corp. ('Holdco') a waiver from Listing Rule 14.4 to the extent necessary to permit Holdco to permit a director appointed by the board of Holdco to fill a casual vacancy or as an additional director to hold office beyond the next annual meeting after that person's appointment if the term of office of the class of director into which that person has been appointed expires at a later annual meeting, in accordance with Holdco's constituent documents.</p>
Basis For Decision	<p>Underlying Policy Directors (other than the managing director) must not hold office past the third annual general meeting following their appointment, or for more than three years, whichever is longer. A casual appointee must not hold office without re-election past the next annual general meeting after the director's appointment. This rule prevents the entrenchment of directors and supports shareholder democracy.</p> <p>Present Application Holdco is incorporated in the State of Delaware and its constituent documents comply with the law of its home jurisdiction. This requires the retirement of directors in classes. Directors appointed to fill casual vacancies hold office until the time for the class into which they have been appointed must stand for re-election. The waiver is proposed to be granted to permit Holdco to comply with the laws of its place of incorporation, which provide reasonable safeguards against the entrenchment of directors by requiring them to retire in classes.</p>

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